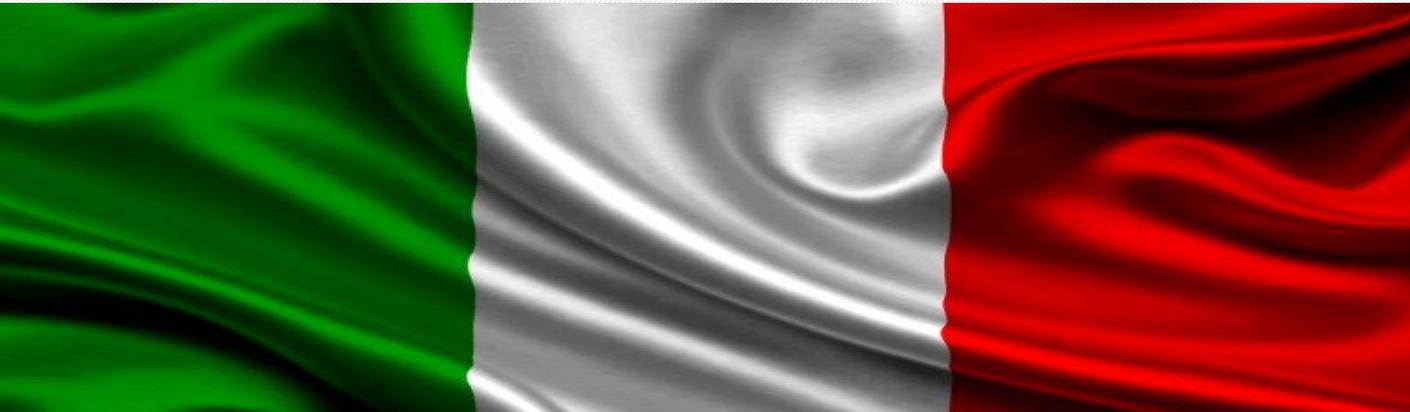




# Situazione di mercato

23 ottobre 2020





# **Mercato italiano**

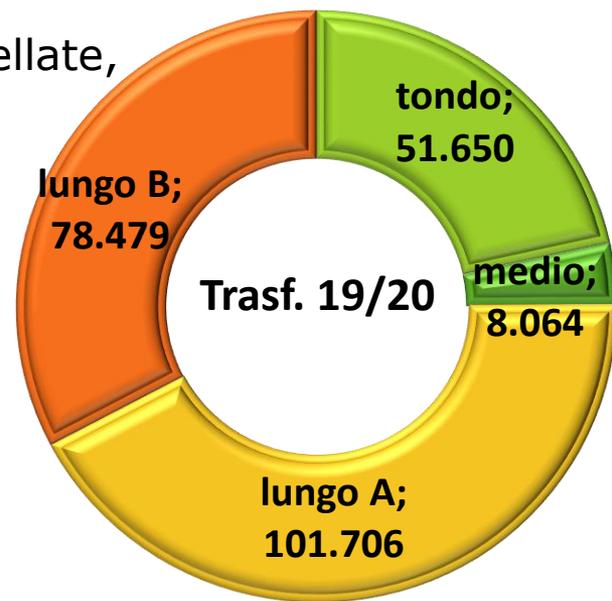
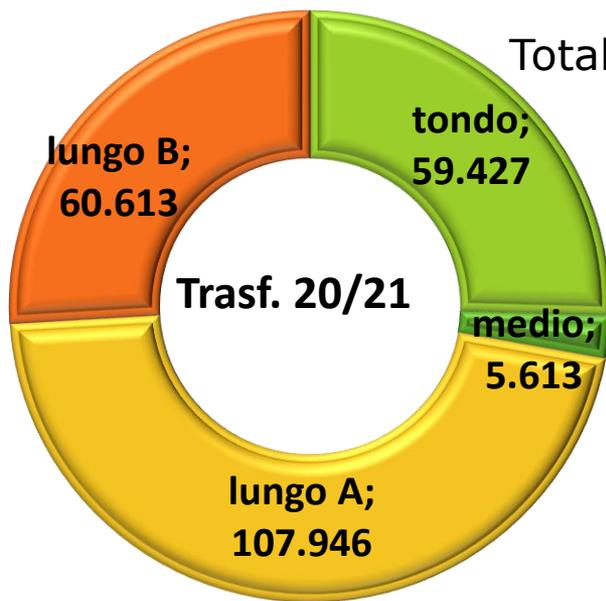
## ***Campagna 2020/2021***



# Trasferimenti Risone

(al 20 ottobre 2020)

Totale Trasferimenti = 233.599 tonnellate,  
in calo del 3%  
rispetto ai trasferimenti  
di un anno fa  
(239.899 t)



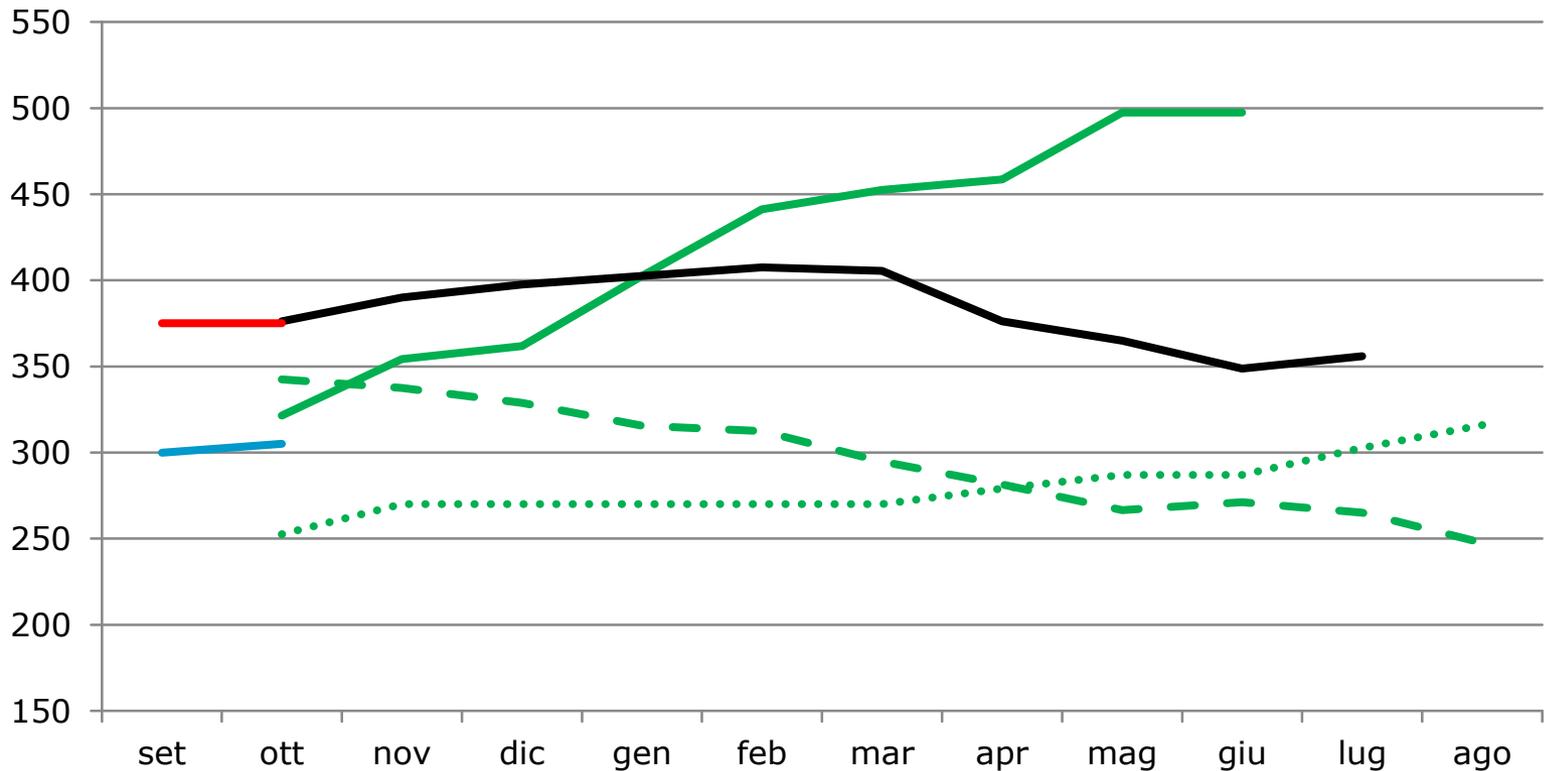
|               | Trasferimenti<br>20/21 | Trasferimenti<br>19/20 | Differenza    | Variazione | %          |
|---------------|------------------------|------------------------|---------------|------------|------------|
| Tondo         | 59.427                 | 51.650                 | +7.777        | ↑          | +15%       |
| Medio         | 5.613                  | 8.064                  | -2.451        | ↓          | -30%       |
| Lungo A       | 107.946                | 101.706                | +6.240        | ↑          | +6%        |
| Lungo B       | 60.613                 | 78.479                 | -17.866       | ↓          | -23%       |
| <b>Totale</b> | <b>233.599</b>         | <b>239.899</b>         | <b>-6.300</b> | <b>↓</b>   | <b>-3%</b> |



# Prezzi risone – trend ultime 5 campagne

## Risone Selenio (— Centauro)

(medie mensili in €/t rilevate presso la Borsa di Vercelli)











# ESPORTAZIONI DALL'ITALIA QUANTITATIVI EFFETTIVAMENTE SDOGANATI

all'11 ottobre 2020 *(ultimi dati disponibili)*

*(Fonte: DG Agri)*

**Nel corso della campagna 2020/2021 i quantitativi effettivamente sdoganati risultano pari a 5.563 tonnellate, base lavorato.**



**-29%  
rispetto ad  
un anno fa**

| in tonnellate base<br>riso lavorato | Risone |          |        | Semigreggio |          |        | Semilavorato/Lavorato |          |        | Totale |          |        |
|-------------------------------------|--------|----------|--------|-------------|----------|--------|-----------------------|----------|--------|--------|----------|--------|
|                                     | Indica | Japonica | Totale | Indica      | Japonica | Totale | Indica                | Japonica | Totale | Indica | Japonica | Totale |
| 2020/2021                           |        |          | 0      | 67          | 95       | 162    | 1194                  | 4.207    | 5.401  | 1.261  | 4.302    | 5.563  |
| 2019/2020                           |        |          | 0      | 196         | 117      | 313    | 1.346                 | 6.202    | 7.548  | 1.542  | 6.319    | 7.861  |



# ESPORTAZIONI DALL'ITALIA

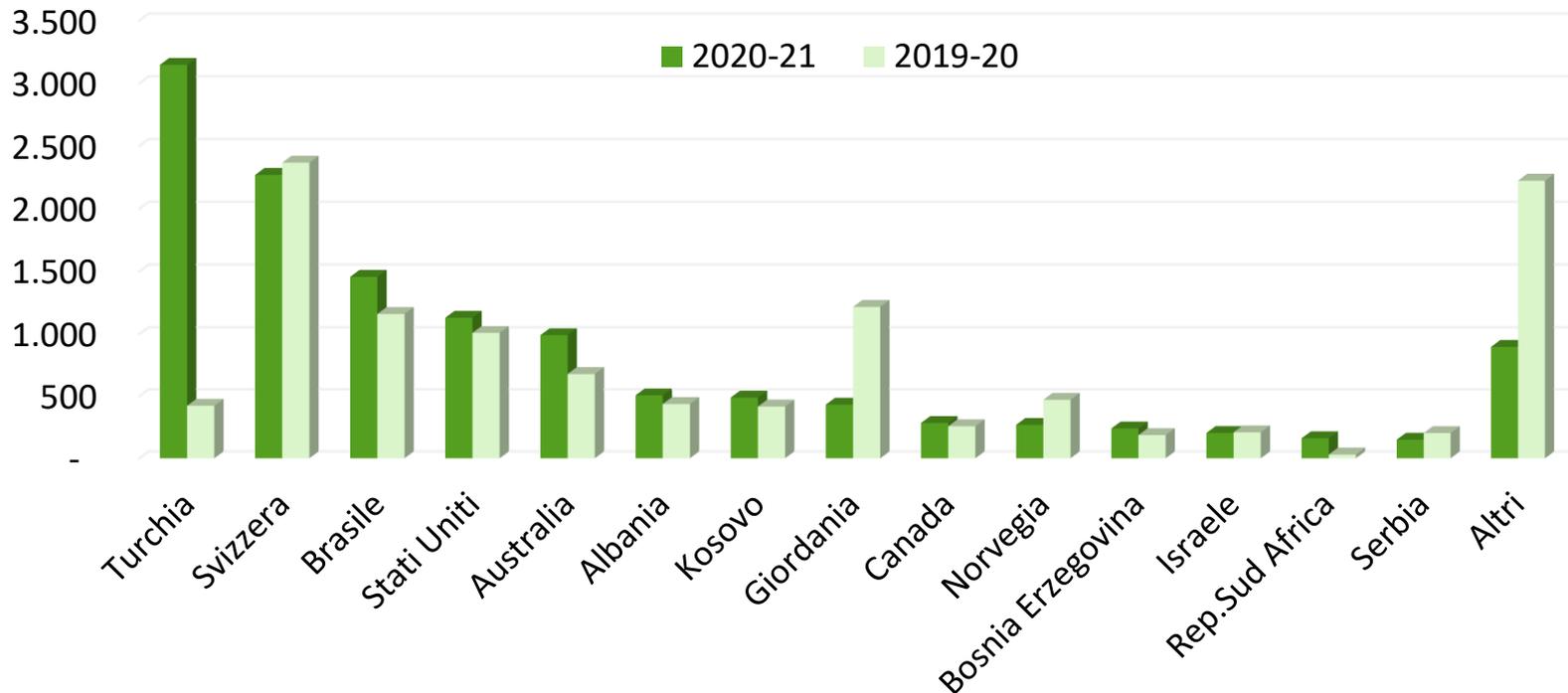
Al 16 ottobre 2020

Fonte MAECI: titoli richiesti per semigreggio e lavorato

Nel corso della campagna 2020/2021 i titoli richiesti per le esportazioni verso Paesi terzi (risone escluso) risultano pari a 12.627 tonnellate, base lavorato.



+12%  
rispetto ad  
un anno fa





# Consegne dall'Italia verso i Paesi UE

## dal 1° settembre al 31 luglio 2020

(dati espressi in tonnellate base lavorato)

|                                | <b>tondo</b>   | medio        | <b>lungo-A</b> | <b>lungo-B</b> | <b>TOTALE</b> |
|--------------------------------|----------------|--------------|----------------|----------------|---------------|
| TOTALE GENERALE (al 31/7/2020) | 157.168        | 7.163        | 102.307        | 254.265        | 520.903       |
| TOTALE GENERALE (al 31/7/2019) | 168.640        | 7.134        | 88.504         | 213.558        | 477.836       |
| <b>Differenza</b>              | <b>-11.472</b> | <b>29</b>    | <b>13.803</b>  | <b>40.707</b>  | <b>43.067</b> |
| <b>%</b>                       | <b>-6,80%</b>  | <b>0,41%</b> | <b>15,60%</b>  | <b>19,06%</b>  | <b>9,01%</b>  |
| TOTALE GENERALE (al 31/7/2018) | 205.194        | 7.785        | 99.563         | 197.550        | 510.092       |



# Consegne dall'Italia verso i Paesi UE dal 1° settembre al 31 luglio 2020 Prime 10 destinazioni

*(dati espressi in tonnellate base lavorato)*

| Paese di destinazione | Campagna corrente | Campagna scorsa | differenza |
|-----------------------|-------------------|-----------------|------------|
| GERMANIA              | 127.671           | 105.455         | 22.216     |
| FRANCIA               | 126.670           | 114.862         | 11.808     |
| REGNO UNITO           | 57.166            | 62.009          | -4.843     |
| BELGIO/LUX            | 33.349            | 32.025          | 1.324      |
| REP. CECA             | 25.137            | 19.063          | 6.074      |
| PAESI BASSI           | 24.349            | 19.665          | 4.684      |
| POLONIA               | 21.452            | 25.319          | -3.867     |
| AUSTRIA               | 18.720            | 16.365          | 2.355      |
| UNGHERIA              | 14.943            | 13.744          | 1.199      |
| SPAGNA                | 9.764             | 9.315           | 449        |



# IMPORTAZIONI IN ITALIA

## QUANTITATIVI EFFETTIVAMENTE SDOGANATI

all'11 ottobre 2020 *(ultimi dati disponibili)*

*(Fonte: DG Agri)*

**Nel corso della campagna 2020/2021 i quantitativi effettivamente sdoganati in Italia risultano pari a 6.252 tonnellate, base lavorato.**



**-34%  
rispetto ad  
un anno fa**

| in tonnellate base<br>riso lavorato | Risone |          |        | Semigreggio |          |        | Semilavorato/Lavorato |          |        | TOTALE |          |        |
|-------------------------------------|--------|----------|--------|-------------|----------|--------|-----------------------|----------|--------|--------|----------|--------|
|                                     | Indica | Japonica | Totale | Indica      | Japonica | Totale | Indica                | Japonica | Totale | Indica | Japonica | Totale |
| 2020/2021                           |        |          | 0      | 2.618       | 252      | 2.870  | 3.203                 | 179      | 3.382  | 5.821  | 431      | 6.252  |
| 2019/2020                           |        |          | 0      | 4.344       | 1.481    | 5.825  | 3.336                 | 376      | 3.712  | 7.680  | 1.857    | 9.537  |



# DETTAGLIO IMPORTAZIONI IN ITALIA

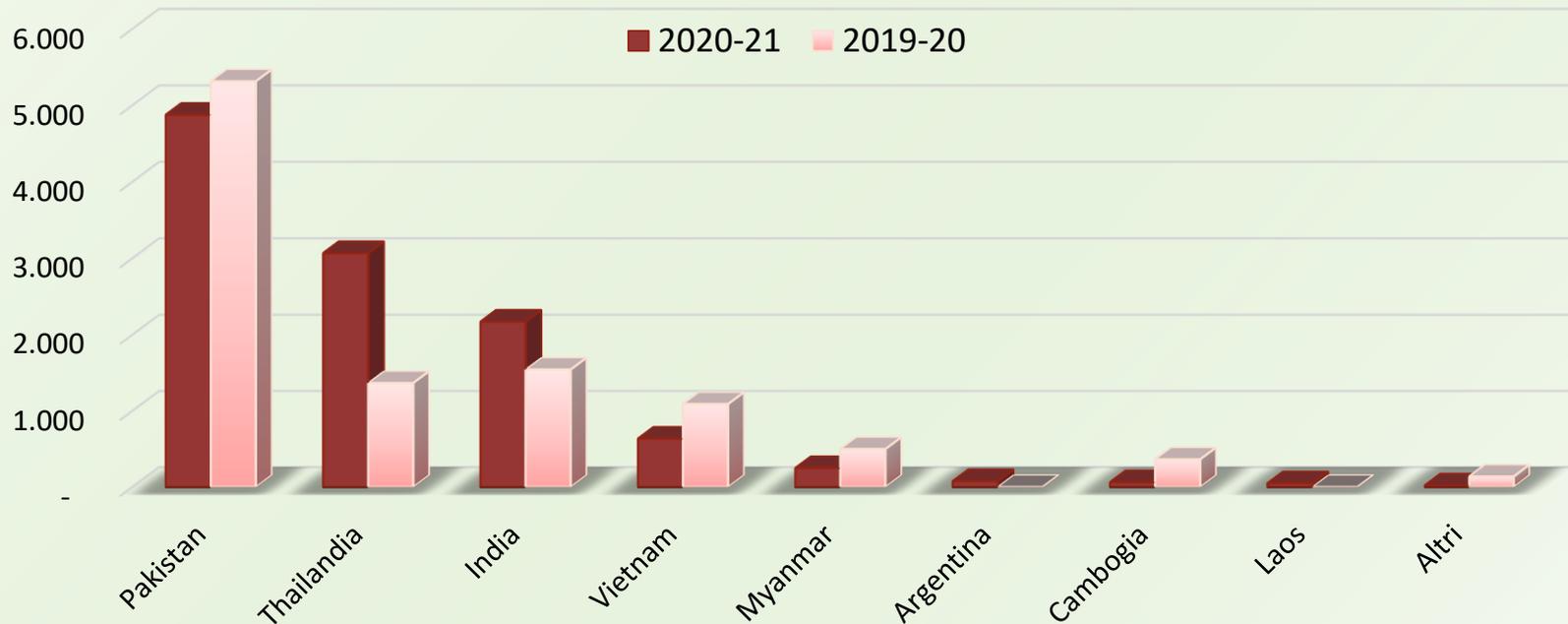
al 16 ottobre 2020

**Fonte MAECI:** titoli richiesti per semigreggio e lavorato

**Nel corso della campagna 2020/2021 i titoli richiesti per le importazioni da Paesi terzi (risone escluso) risultano pari a 11.223 tonnellate, base lavorato.**



**+9%  
rispetto a  
un anno fa**





# **Mercato Unione europea**

***Campagna 2020/2021***



# IMPORT-EXPORT UE

(Fonte: Commissione europea – quantità effettivamente sdoganate)  
(ultimi dati disponibili)

|                                   |              | EU + UK<br>01/09/2019 - 11/10/2020 |                  |         |                  | EU + UK<br>01/09/2018 - 13/10/2019 |         | EU + UK<br>01/09/2017 - 14/10/2018 |         |
|-----------------------------------|--------------|------------------------------------|------------------|---------|------------------|------------------------------------|---------|------------------------------------|---------|
|                                   |              | Export                             | Y/Y<br>variation | Import  | Y/Y<br>variation | Export                             | Import  | Export                             | Import  |
| <i>(tonnes milled equivalent)</i> |              |                                    |                  |         |                  |                                    |         |                                    |         |
| Paddy                             | Indica       | 1                                  | ↑ +75%           | 14      | ↓ -96%           | 0                                  | 392     | 0                                  | 1       |
|                                   | Japonica     | 6                                  | ↓ -99%           | 11      | ↓ -85%           | 458                                | 70      | 119                                | 3       |
|                                   | Total paddy  | 7                                  | ↓ -99%           | 25      | ↓ -95%           | 459                                | 462     | 120                                | 4       |
| Husked                            | Indica       | 205                                | ↓ -49%           | 55 528  | ↓ -20%           | 403                                | 69 068  | 181                                | 61 053  |
|                                   | Japonica     | 174                                | ↓ -84%           | 2 639   | ↓ -60%           | 1 075                              | 6 519   | 482                                | 2 838   |
|                                   | Total husked | 379                                | ↓ -74%           | 58 167  | ↓ -23%           | 1 478                              | 75 588  | 663                                | 63 891  |
| Milled & semi-milled              | Indica       | 4 298                              | ↓ -12%           | 41 027  | ↓ -24%           | 4 877                              | 53 815  | 5 177                              | 76 857  |
|                                   | Japonica     | 8 012                              | ↓ -23%           | 24 023  | ↑ +20%           | 10 365                             | 20 010  | 11 527                             | 11 275  |
|                                   | Total milled | 12 310                             | ↓ -19%           | 65 050  | ↓ -12%           | 15 241                             | 73 825  | 16 704                             | 88 131  |
| General Total                     |              | 12 696                             | ↓ -26%           | 123 242 | ↓ -18%           | 17 178                             | 149 875 | 17 486                             | 152 026 |
| Broken                            | Total broken | 240                                | ↓ -76%           | 36 088  | ↓ -27%           | 979                                | 49 115  | 986                                | 35 463  |



# IMPORTAZIONI UE

(Fonte: Commissione europea – quantità effettivamente sdoganate)  
(ultimi dati disponibili)

Top 5 import origins - (update of 12 oct 2020)

| Paddy-Indica |            |       |          |            |       |
|--------------|------------|-------|----------|------------|-------|
| Origin       | MY 2020/21 |       | MY/MY    | MY 2019/20 |       |
|              | tonnes     | share |          | tonnes     | share |
| Suriname     | 14         | 99.9% | ↓ -50.1% | 31         | 8.0%  |

| Paddy-Japonica |            |       |          |            |       |
|----------------|------------|-------|----------|------------|-------|
| Origin         | MY 2020/21 |       | MY/MY    | MY 2019/20 |       |
|                | tonnes     | share |          | tonnes     | share |
| Bangladesh     | 6          | 51.8% | ↓ -22.1% | 7          | 10.1% |

| Total Paddy |            |       |          |            |       |
|-------------|------------|-------|----------|------------|-------|
| Origin      | MY 2020/21 |       | MY/MY    | MY 2019/20 |       |
|             | tonnes     | share |          | tonnes     | share |
| Suriname    | 14         | 56.3% | ↓ -50.1% | 31         | 6.8%  |
| Bangladesh  | 6          | 22.6% | ↓ -37.0% | 9          | 1.9%  |

| Huaked-Indica |            |       |           |            |       |
|---------------|------------|-------|-----------|------------|-------|
| Origin        | MY 2020/21 |       | MY/MY     | MY 2019/20 |       |
|               | tonnes     | share |           | tonnes     | share |
| Pakistan      | 18 697     | 33.7% | ↓ -28.2%  | 26 027     | 37.7% |
| India         | 13 056     | 23.5% | ↑ +52.3%  | 8 570      | 12.4% |
| Guyana        | 6 208      | 11.2% | ↑ +107.0% | 2 991      | 4.3%  |
| Myanmar       | 4 602      | 8.3%  | ↓ -27.2%  | 6 320      | 9.1%  |
| Thailand      | 3 028      | 5.5%  | ↓ -40.0%  | 5 607      | 8.1%  |

| Huaked-Japonica          |            |       |            |            |       |
|--------------------------|------------|-------|------------|------------|-------|
| Origin                   | MY 2020/21 |       | MY/MY      | MY 2019/20 |       |
|                          | tonnes     | share |            | tonnes     | share |
| China                    | 1 163      | 44.1% | ↓ -03.3%   | 3 164      | 48.5% |
| India                    | 391        | 14.8% | ↓ -49.0%   | 776        | 11.9% |
| Cambodia                 | 283        | 10.7% | ↑ +371.3%  | 60         | 0.9%  |
| United States of America | 276        | 10.5% | ↑ +1005.1% | 16         | 0.2%  |
| Vietnam                  | 224        | 8.5%  | ↓ -89.0%   | 2 154      | 33.0% |

| Total Huaked |            |       |           |            |       |
|--------------|------------|-------|-----------|------------|-------|
| Origin       | MY 2020/21 |       | MY/MY     | MY 2019/20 |       |
|              | tonnes     | share |           | tonnes     | share |
| Pakistan     | 18 804     | 32.3% | ↓ -27.8%  | 26 027     | 34.4% |
| India        | 13 447     | 23.1% | ↑ +43.0%  | 9 346      | 12.4% |
| Guyana       | 6 208      | 10.7% | ↑ +107.0% | 2 991      | 4.0%  |
| Myanmar      | 4 602      | 7.9%  | ↓ -20.1%  | 6 492      | 8.6%  |
| Thailand     | 3 039      | 5.2%  | ↓ -45.0%  | 5 620      | 7.4%  |

| Milled & semi-milled-Indica |            |       |          |            |       |
|-----------------------------|------------|-------|----------|------------|-------|
| Origin                      | MY 2020/21 |       | MY/MY    | MY 2019/20 |       |
|                             | tonnes     | share |          | tonnes     | share |
| Thailand                    | 12 921     | 31.5% | ↓ -32.1% | 19 031     | 35.4% |
| India                       | 10 875     | 26.5% | ↑ +34.5% | 8 084      | 15.0% |
| Pakistan                    | 7 327      | 17.9% | ↓ -10.0% | 8 143      | 15.1% |
| Cambodia                    | 4 507      | 11.0% | ↓ -07.3% | 13 800     | 25.6% |
| Vietnam                     | 3 206      | 7.8%  | ↑ +8.0%  | 2 951      | 5.5%  |

| Milled & semi-milled-Japonica |            |       |          |            |       |
|-------------------------------|------------|-------|----------|------------|-------|
| Origin                        | MY 2020/21 |       | MY/MY    | MY 2019/20 |       |
|                               | tonnes     | share |          | tonnes     | share |
| Myanmar                       | 16 182     | 67.4% | ↑ +50.8% | 10 126     | 50.6% |
| India                         | 1 938      | 8.1%  | ↑ +69.0% | 1 147      | 5.7%  |
| United States of America      | 1 342      | 5.6%  | ↓ -47.0% | 2 577      | 12.9% |
| Thailand                      | 1 262      | 5.3%  | ↓ -20.0% | 1 778      | 8.9%  |
| Pakistan                      | 1 163      | 4.8%  | ↑ +27.2% | 914        | 4.6%  |

| Total Milled & semi-milled |            |       |          |            |       |
|----------------------------|------------|-------|----------|------------|-------|
| Origin                     | MY 2020/21 |       | MY/MY    | MY 2019/20 |       |
|                            | tonnes     | share |          | tonnes     | share |
| Myanmar                    | 16 221     | 24.9% | ↑ +00.2% | 10 126     | 13.7% |
| Thailand                   | 14 183     | 21.8% | ↓ -31.8% | 20 809     | 28.2% |
| India                      | 12 813     | 19.7% | ↑ +38.8% | 9 231      | 12.5% |
| Pakistan                   | 8 490      | 13.1% | ↓ -0.3%  | 9 056      | 12.3% |
| Cambodia                   | 5 090      | 7.8%  | ↓ -05.0% | 14 816     | 20.1% |

| Broken-                |            |       |          |            |       |
|------------------------|------------|-------|----------|------------|-------|
| Origin                 | MY 2020/21 |       | MY/MY    | MY 2019/20 |       |
|                        | tonnes     | share |          | tonnes     | share |
| Myanmar                | 27 179     | 75.3% | ↓ -15.8% | 32 275     | 65.7% |
| Guyana                 | 3 018      | 8.4%  | ↓ -54.5% | 6 632      | 13.5% |
| Cambodia               | 1 617      | 4.5%  | ↓ -37.7% | 2 596      | 5.3%  |
| Thailand               | 1 495      | 4.1%  | ↓ -38.6% | 2 429      | 4.9%  |
| Laos (People's Democr) | 779        | 2.2%  | ↓ -34.0% | 1 191      | 2.4%  |



# ESPORTAZIONI UE

(Fonte: Commissione europea – quantità effettivamente sdoganate)  
(ultimi dati disponibili)

Top 5 export destinations - (update of 12 oct 2020)

| Paddy-Indica |            |       |       |            |       |
|--------------|------------|-------|-------|------------|-------|
| Destination  | MY 2020/21 |       | MY/MY | MY 2019/20 |       |
|              | tonnes     | share |       | tonnes     | share |
|              |            |       |       |            |       |
|              |            |       |       |            |       |
|              |            |       |       |            |       |
|              |            |       |       |            |       |

| Paddy-Japonica |            |       |       |            |       |
|----------------|------------|-------|-------|------------|-------|
| Destination    | MY 2020/21 |       | MY/MY | MY 2019/20 |       |
|                | tonnes     | share |       | tonnes     | share |
|                |            |       |       |            |       |
|                |            |       |       |            |       |
|                |            |       |       |            |       |
|                |            |       |       |            |       |

| Total Paddy |            |       |       |            |       |
|-------------|------------|-------|-------|------------|-------|
| Destination | MY 2020/21 |       | MY/MY | MY 2019/20 |       |
|             | tonnes     | share |       | tonnes     | share |
|             |            |       |       |            |       |
|             |            |       |       |            |       |
|             |            |       |       |            |       |
|             |            |       |       |            |       |

| 2020/21                  |            |       |           |            |       |
|--------------------------|------------|-------|-----------|------------|-------|
| destination              | MY 2020/21 |       | MY/MY     | MY 2019/20 |       |
|                          | tonnes     | share |           | tonnes     | share |
| United States of America | 82         | 40.1% | ↓ -5.4%   | 87         | 21.6% |
| Norway                   | 29         | 14.2% | ↓ -41.0%  | 50         | 12.4% |
| Switzerland              | 27         | 13.2% | ↓ -78.3%  | 124        | 30.9% |
| Belarus                  | 17         | 8.4%  |           |            |       |
| Morocco                  | 13         | 6.1%  | ↑ +601.0% | 2          | 0.4%  |

| Husked-Japonica |            |       |           |            |       |
|-----------------|------------|-------|-----------|------------|-------|
| destination     | MY 2020/21 |       | MY/MY     | MY 2019/20 |       |
|                 | tonnes     | share |           | tonnes     | share |
| Switzerland     | 47         | 26.7% | ↑ +12.3%  | 41         | 3.9%  |
| India           | 35         | 19.8% | ↓ -50.0%  | 69         | 6.4%  |
| Israel          | 19         | 10.7% | ↓ -01.8%  | 227        | 21.2% |
| Serbia          | 17         | 9.6%  | ↑ +284.0% | 4          | 0.4%  |
| Kosovo          | 17         | 9.5%  |           |            |       |

| Total Husked             |            |       |           |            |       |
|--------------------------|------------|-------|-----------|------------|-------|
| Destination              | MY 2020/21 |       | MY/MY     | MY 2019/20 |       |
|                          | tonnes     | share |           | tonnes     | share |
| United States of America | 84         | 22.2% | ↓ -10.0%  | 100        | 6.8%  |
| Switzerland              | 74         | 19.4% | ↓ -55.0%  | 166        | 11.2% |
| India                    | 35         | 9.1%  | ↓ -00.7%  | 104        | 7.0%  |
| Norway                   | 34         | 8.9%  | ↓ -35.8%  | 52         | 3.5%  |
| Serbia                   | 27         | 7.2%  | ↑ +111.1% | 13         | 0.9%  |

| Milled & semi-milled-Indica |            |       |           |            |       |
|-----------------------------|------------|-------|-----------|------------|-------|
| Destination                 | MY 2020/21 |       | MY/MY     | MY 2019/20 |       |
|                             | tonnes     | share |           | tonnes     | share |
| Belarus                     | 1 525      | 35.5% | ↑ +102.2% | 754        | 15.5% |
| Switzerland                 | 905        | 21.0% | ↓ -41.8%  | 1 555      | 31.9% |
| United States of America    | 555        | 12.9% | ↑ +70.7%  | 309        | 6.3%  |
| Norway                      | 534        | 12.4% | ↓ -28.2%  | 744        | 15.3% |
| Bosnia and Herzegovina      | 113        | 2.6%  | ↓ -12.1%  | 129        | 2.6%  |

| Milled & semi-milled-Japonica |            |       |           |            |       |
|-------------------------------|------------|-------|-----------|------------|-------|
| Destination                   | MY 2020/21 |       | MY/MY     | MY 2019/20 |       |
|                               | tonnes     | share |           | tonnes     | share |
| Albania                       | 945        | 11.8% | ↑ +22.1%  | 773        | 7.5%  |
| Saudi Arabia                  | 941        | 11.7% | ↑ +311.1% | 229        | 2.2%  |
| Australia                     | 853        | 10.6% | ↑ +18.2%  | 721        | 7.0%  |
| Brazil                        | 815        | 10.2% | ↑ +30.0%  | 595        | 5.7%  |
| United States of America      | 619        | 7.7%  | ↓ -41.1%  | 1 051      | 10.1% |

| Total Milled & semi-milled |            |       |           |            |       |
|----------------------------|------------|-------|-----------|------------|-------|
| Destination                | MY 2020/21 |       | MY/MY     | MY 2019/20 |       |
|                            | tonnes     | share |           | tonnes     | share |
| Belarus                    | 1 525      | 12.4% | ↑ +102.1% | 754        | 4.9%  |
| Switzerland                | 1 487      | 12.1% | ↓ -31.0%  | 2 156      | 14.1% |
| United States of America   | 1 174      | 9.5%  | ↓ -13.7%  | 1 360      | 8.9%  |
| Albania                    | 947        | 7.7%  | ↑ +10.0%  | 812        | 5.3%  |
| Saudi Arabia               | 941        | 7.6%  | ↑ +310.8% | 229        | 1.5%  |

| Broken-     |            |       |          |            |       |
|-------------|------------|-------|----------|------------|-------|
| Destination | MY 2020/21 |       | MY/MY    | MY 2019/20 |       |
|             | tonnes     | share |          | tonnes     | share |
| Serbia      | 189        | 78.7% | ↑ +10.1% | 171        | 17.5% |
| Norway      | 25         | 10.2% | ↓ -      | 800        | 81.7% |
| Switzerland | 14         | 6.0%  |          | 0          | 0.0%  |
| Gibraltar   | 6          | 2.5%  |          | 0          | 0.0%  |



### Import Ue di riso semilavorato e lavorato **Japonica** da Cambogia e Myanmar

(dati in tonnellate)

**+50%**

16.765

11.142

1/9/2020 - 12/10/2020    1/9/2019 - 12/10/2019

### Import Ue di riso semilavorato e lavorato **Japonica** dalla Cambogia

(dati in tonnellate)

**-43%**

583

1.016

1/9/2020 - 12/10/2020    1/9/2019 - 12/10/2019

### Import Ue di riso semilavorato e lavorato **Japonica** dal Myanmar

(dati in tonnellate)

**+60%**

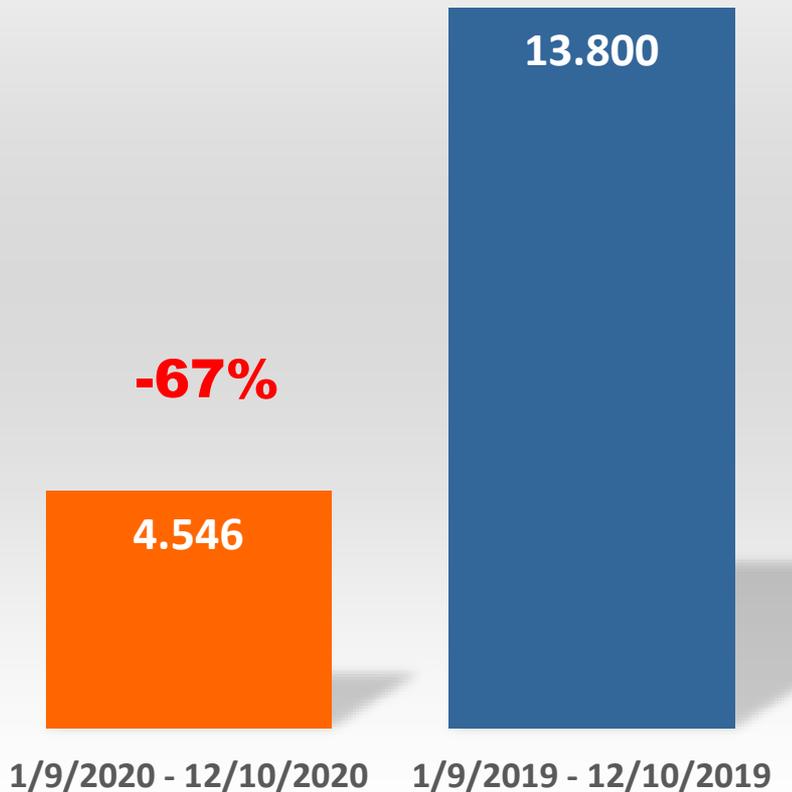
16.182

10.126

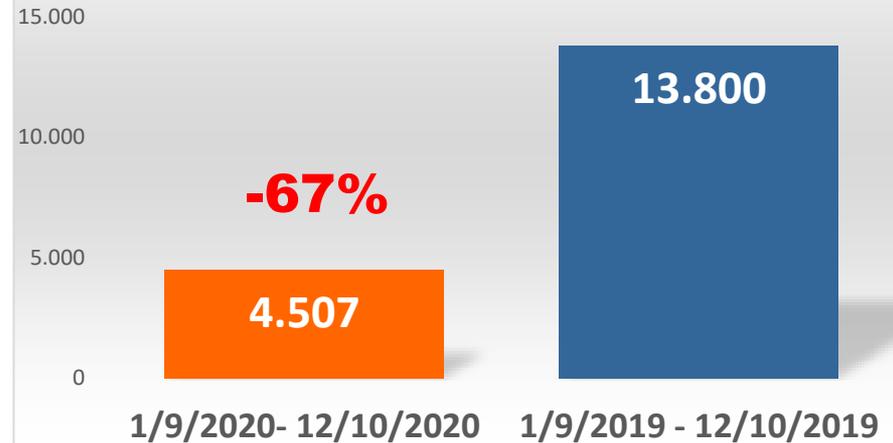
1/9/2020 - 12/10/2020    1/9/2019 - 12/10/2019



### Import Ue di riso semilavorato e lavorato Indica da Cambogia e Myanmar (dati in tonnellate)



### Import Ue di riso semilavorato e lavorato Indica dalla Cambogia (dati in tonnellate)

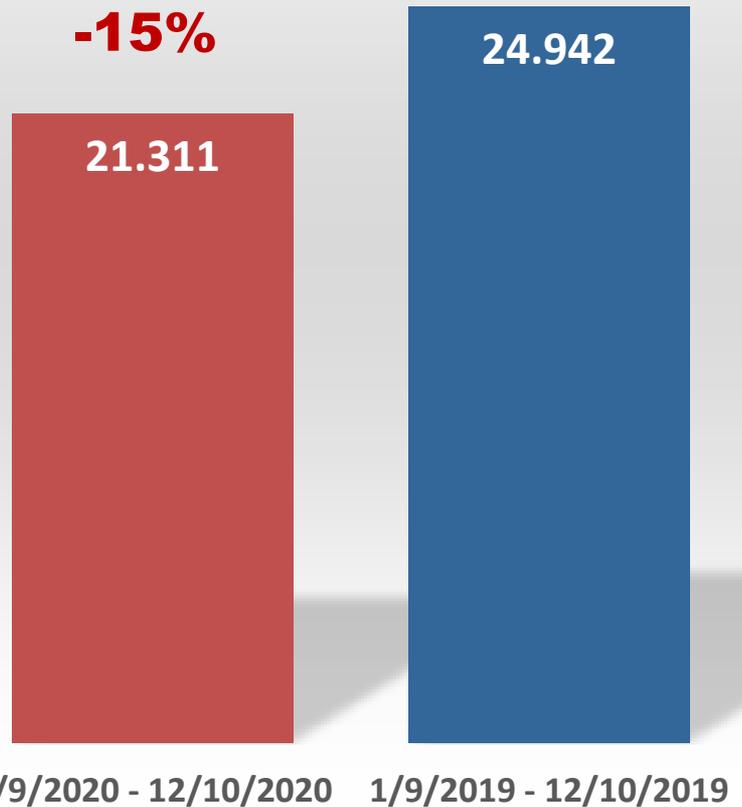


### Import Ue di riso semilavorato e lavorato Indica dal Myanmar (dati in tonnellate)

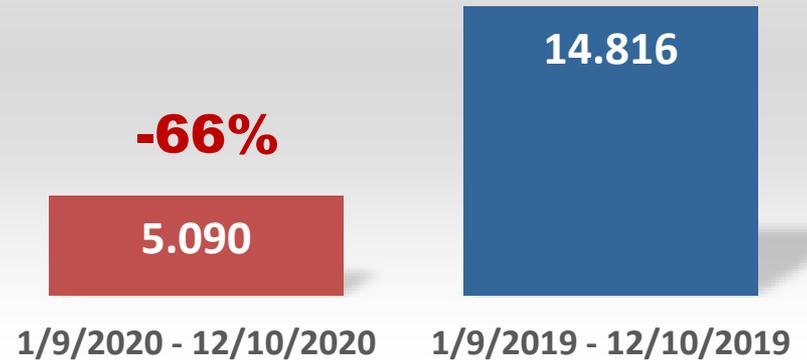




### Import Ue di riso semilavorato e lavorato (Japonica +Indica) da Cambogia e Myanmar *(dati in tonnellate)*



### Import Ue di riso semilavorato e lavorato (Japonica +Indica) dalla Cambogia *(dati in tonnellate)*



### Import Ue di riso semilavorato e lavorato (Japonica +Indica) dal Myanmar *(dati in tonnellate)*

