



News

The National Strategic Plan of the new CAP has been presented to the EU by Minister Stefano Patuanelli (Source: MIPAAF note)

The Ministry for Agricultural, Food and Forestry Policies has presented the National Strategic Plan for the implementation and coordination of the 2023-2027 CAP programmes to the European Commission, after Minister Stefano Patuanelli illustrated it to all the parties involved, most recently at the Partnership Table, in recent days.

The Plan deploys a unified strategy, making use of the various instruments available, starting with direct payments and common market organisations, rural development and the PNRR.

The objectives of the NSP are to enhance the competitiveness of the system from a sustainable perspective, strengthen the resilience and vitality of rural territories, promote quality agricultural and forestry work and job security, support the capacity to activate exchanges of knowledge, research and innovation, and optimise the governance system.

To view the full news click on the following link: [Full news](#)

Italian agriculture finds €2 billion in budget law (Source: L'informatore Agrario)

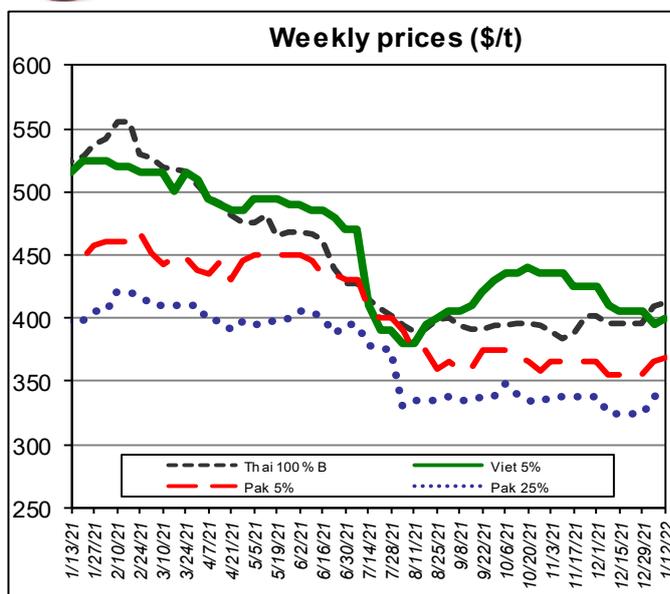
In some cases, these are innovative and important measures, such as those concerning risk management interventions, with the creation and relative financing of a compulsory mutual fund on a national scale, conceived to cover damage caused by particularly serious disasters, such as drought, frost and hoarfrost, and floods.

In many cases, we are dealing with extensions and refinancing of measures launched in previous years.

International Markets



Milled rice international FOB quotes		
Exchange rate 1 € = 1.1370\$		
Asian Markets	\$/t	€/t
Thai 100%B	412	362
Vietnam 5%	400	352
India 5%	355	312
Pakistan 5%	368	324
Pakistan 25%	345	303
Myanmar 5%	355	312
India Basmati trad.	1,550	1,363
Other Markets	\$/t	€/t
Uruguay 5%	545	479
Argentina 5%	540	475
Brasile Type 1	440	387
USA LG 2/4% Fob Bulk Nola	620	545
California MG 1/4% Med	1,200	1,055



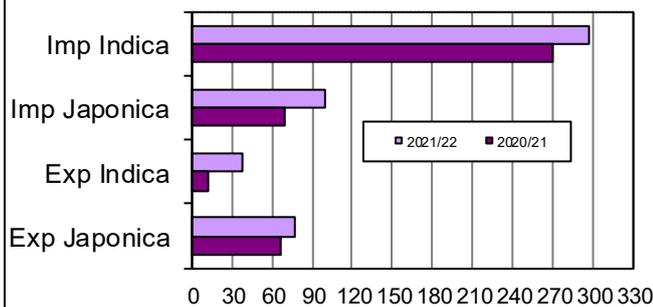
Food Safety

Rapid Alert System (Source: EFSA)

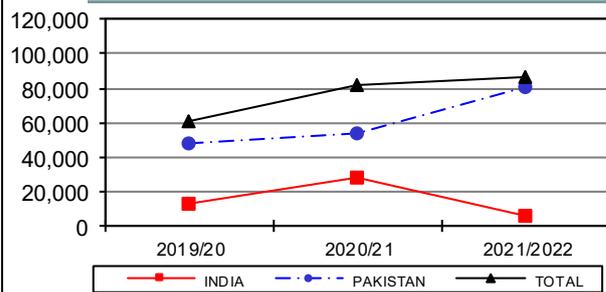
- An information for follow-up was sent by Finland concerning unauthorised substance tricyclazole in parboiled long grain rice from unknown origin, via Poland.
- An alert was sent by Belgium concerning aflatoxins in rice bran from the Netherlands, with raw material from Pakistan.
- A border rejection notification was sent by Italy concerning Improper health certificate(s) for rice dumplings from China.
- An information for attention was sent by Cyprus concerning unauthorised substance propiconazole in parboiled brown rice from the United Kingdom.
- An information for follow-up was sent by Cyprus concerning unauthorised substance tricyclazole in parboiled brown rice from Greece.
- A border rejection notification was sent by Cyprus concerning unauthorized substance chlorpyrifos in parboiled basmati rice from India.
- An information for attention was sent by Switzerland concerning unauthorised substance tricyclazole in motta karuppan rice from Sri Lanka.

European Market

Import Export EU ('000 tonnes milled rice equivalent)



Basmati husked rice imports (in tonnes)



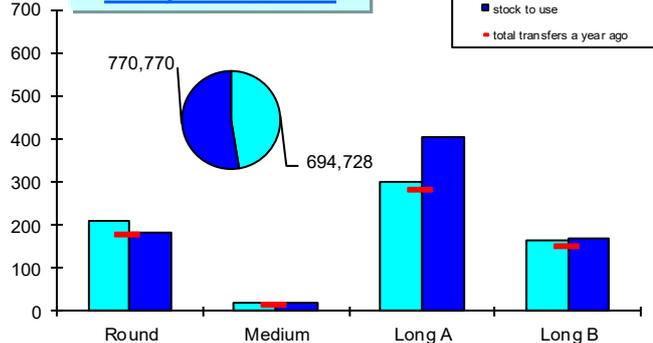
In focus

Based on actual quantities cleared through customs, imports stood at about 395,800 tonnes, in milled rice equivalent, compared to about 339,200 tonnes a year ago (excluding UK imports from 1/9 to 31/12/2020), an increase of about 56,600 tonnes (+17%). Paddy rice imports, at around 5,600 tonnes, are down 29%, while husked and semi-milled/milled rice imports, at around 145,200 tonnes and 245,000 tonnes, are up 19% and 17% respectively. Imports of Basmati husked rice amounted to 86,266 tonnes, of which 80,280 tonnes were of Pakistani origin and 5,986 tonnes of Indian origin, showing an increase of 5% over the previous marketing year.

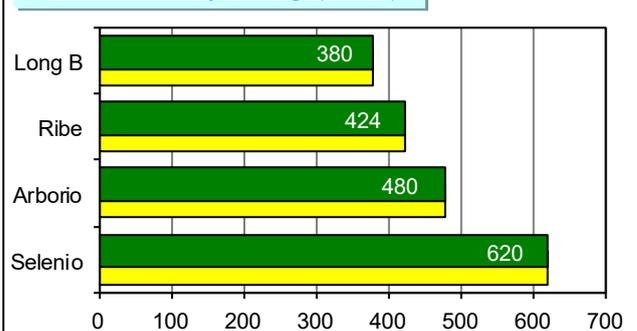
The export volume is around 114,700 tonnes, in milled rice equivalent, an increase of around 36,700 tonnes (+46%) compared to a year ago. However, in order to make a like-for-like comparison it is necessary to add to last year's figure the deliveries to the UK of 70,160 tonnes in the four months when it was still in the EU, which would result in a 23% drop.

Italian Market

Paddy rice transfers



Paddy price - Vercelli Commodity Exchange (€/tonne)



In focus

This week's paddy transfers involved 9,624 tonnes of "long A", 7,705 tonnes of "round", 3,915 tonnes of "long B" and 295 tonnes of "medium" for a total of 21,539 tonnes. The total volume of transfers stands at 694,728 tonnes, an increase of 65,843 tonnes (+10%) compared to the last campaign. The increase involves all sectors and is broken down as follows: for "round" (+32,255; +18%), for "long A" (+17,427; +6%), for "long B" (+14,898; +10%) and for "medium" (+1,263; +7%).

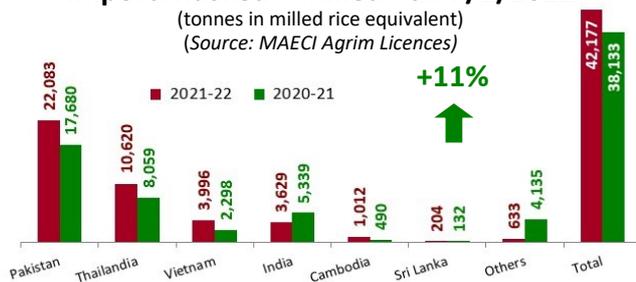
At the Vercelli Stock Exchange there is no variation in the reference quotations.

Operators applied for import licences for husked and semi-milled/milled rice for a volume of 42,177 tonnes, in milled equivalent, an increase of 4,044 tonnes (+11%) compared to a year ago.

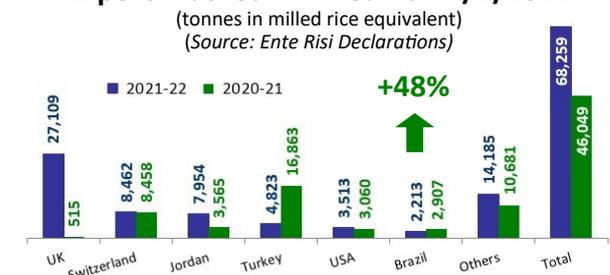
The table at the bottom of the page shows the quantities actually cleared through customs.

On the export front, the volume is about 68,300 tonnes, an increase of about 22,200 tonnes (+48%) compared to a year ago. However, in order to make a like-for-like comparison, it is necessary to add to last year's figure the deliveries to the UK, which totalled 26,109 tonnes, during the four months when the UK was still in the EU, which would result in a 5% drop.

Import: husked + milled - till 7/1/2022



Export: husked + milled - till 7/1/2022



Italian imports till 9/1/2022 - Customs declarations - Source: DG Agri (tonnes in milled rice equivalent)

Campaign	Paddy			Brown rice			Semi-milled / Milled rice			TOTAL		
	Indica	Japonica	Total	Indica	Japonica	Total	Indica	Japonica	Total	Indica	Japonica	TOTAL
2021/2022	5,565	-	5,565	17,635	12	17,647	20,337	1,132	21,469	43,537	1,144	44,681
2020/2021	1,116	-	1,116	10,407	374	10,781	22,561	1,006	23,567	34,084	1,380	35,464

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