



News

Certified seed for coupled aid (Source: terraevita.edagricole.it)

All the missing pieces of the puzzle of the new CAP 2023-2027 are taking shape. The sending to Brussels of the new version of the Strategic Plan National (NSP), revised to address comments made by the EU Commission in late March, has formally waited until the last Partnership Table meeting on September 28.

Already a week before this deadline, however, a substantial summary of the Plan was posted on the National Rural Network website.

<https://www.reterurale.it>

The decisions are thus already made: the prevailing orientation has been to defend national choices regarding the first pillar. Choices that are the result of a big mediation action between the needs of the different Italian regions.

The most significant adjustments from the first version of the NSP, drafted at the end of 2021, concern strongly debated topics such as that relating to ecoscheme 4, with the desire to safeguard the role of chopping corn in "forage and extensive systems with rotation."

Another hot topic concerns the requirement to use certified seed as enhanced cross-compliance to access coupled aid for durum wheat, soybeans and rice. A certification requirement that is one of the most sensitive raw nerves for Italian agriculture, so much so that the proposal to tie coupled aid to certified seed, also present in the first version of the plan, had already been challenged by the agricultural professional organizations and also by Ente Nazionale Risi, through technical contributions that were not, however, taken up by the Partnership Table.

International Markets

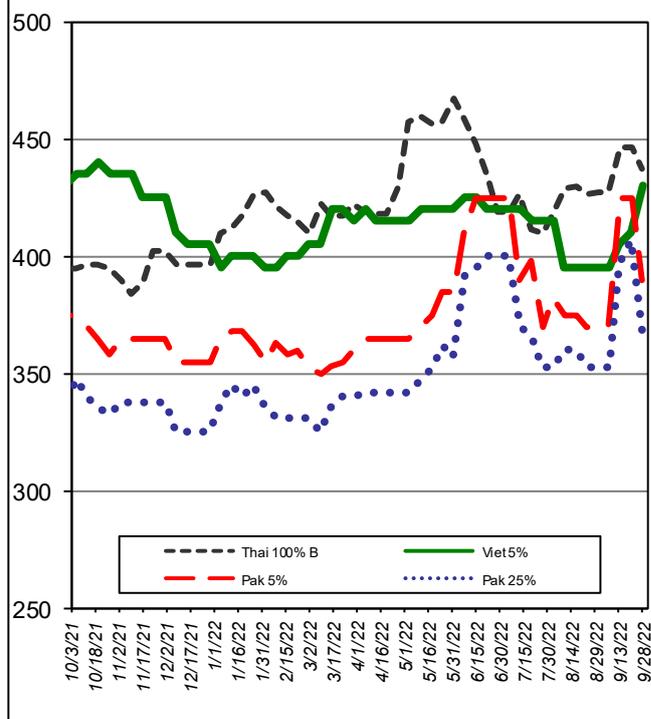


Milled rice international FOB quotes

Exchange rate 1 € = 0.9565\$

Asian Markets	\$/t	€/t
Thai 100%B	437	457
Vietnam 5%	430	450
India 5%	390	408
Pakistan 5%	390	408
Pakistan 25%	365	382
Myanmar 5%	410	429
Pakistan Basmati S.Kernel	1,115	1,166
India Basmati Pusa	1,500	1,568
Other Markets	\$/t	€/t
Uruguay 5%	545	570
Argentina 5%	500	523
Brasile Type 1	576	602
USA LG 2/4 Fob Bulk Nola	700	732
California MG 1/4 Med	1,625	1,699

Weekly prices (\$/t)



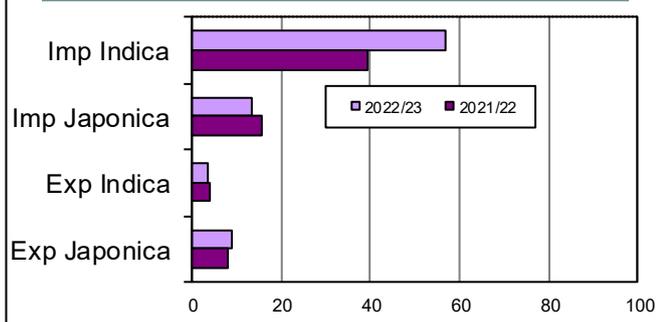
Food Safety

Rapid Alert System (Source: EFSA)

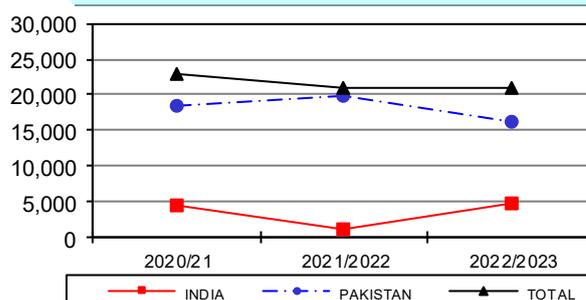
- A border rejection notification was sent by Spain concerning tricyclazole (0.078 ± 0.039 mg/kg - ppm) in rice from India.

European Market

Import Export EU ('000 tonnes milled rice equivalent)



Basmati husked rice imports (in tonnes)



In focus

As of Sept. 25, volumes imported into the EU amounted to about 70,200 tons, milled equivalent, showing an increase of about 15,300 tons (+28%) compared to the same period a year ago. The increase mainly concerns imports of semi-milled/milled rice, which rise from about 27,600 tons last year to about 43,500 tons now, showing an increase of about 15,900 tons (+57%). Stable, at about 27,000 tons, are imports of husked rice. There are still no imports of paddy rice. Basmati husked rice imports stand at about 21,100 tons, in line with the figure found in the previous marketing year but, with a different distribution of volumes with respect to origin; Indian Basmati rice shows an increase of 285%, while Pakistani rice shows a decrease of 17%.

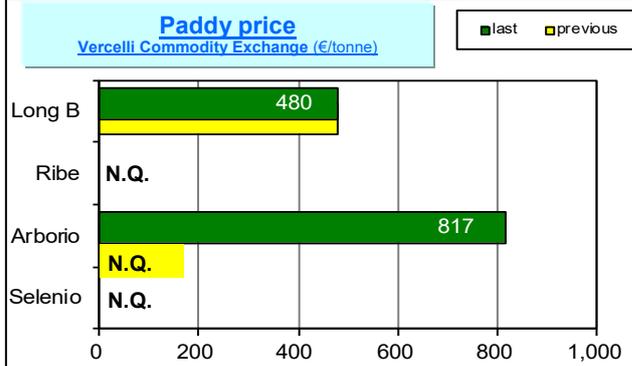
On the export side, there is substantial stability in flows. In fact, export volumes amount to about 12,600 tons, up about 700 tons (+6%) from a year ago. With about 5,600 tons, the UK emerges as the EU's main partner.

Italian Market

Paddy rice transfers

TYPE OF RICE	CAMPAIGN	
	2022/23 tonnes	2021/22 tonnes
ROUND	11,297	13,966
MEDIUM	2,469	2,472
LONG A	46,182	47,021
LONG B	22,726	25,609
TOTAL	82,674	89,068

Paddy price
Vercelli Commodity Exchange (€/tonne)



In focus

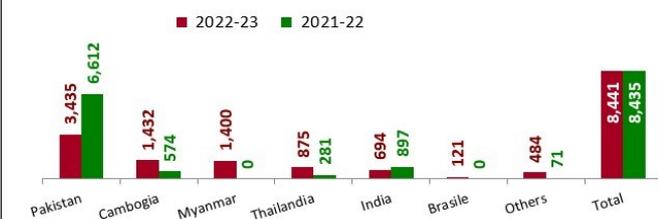
This week producers transferred 31,309 tons of paddy rice as follows: 14,955 of "long A," 9,678 of "long B," 5,283 of "round" and 1,393 of "medium." Total transfers amounted to 82,674 tons and showed a decrease of 6,394 tons (-7%) from the previous campaign. At the Vercelli Commodity Exchange, the first quotation of Arborio is recorded (€/t 817), while the quotation of Long B is unchanged. Ribe Type and Selenio are not yet quoted.

Imports, in milled equivalent, total 8,441 tons, including 2,294 tons of Basmati rice, and are at the same level as last year. The quantities are broken down as follows: 90 tons of "round," 191 tons of "medium," 1,377 tons of "long A," and 6,783 tons of "long B." For the actual customs cleared see the table at the bottom of the page.

On the export side, there is a 6% increase in volumes destined for third countries. Imports of round, medium and long B, amounting to 4,078, 2,365 and 1,574 tons respectively, show increases of 18%, 273% and 42%. In contrast, exports of long A rice, amounting to 4,852 tons, show a decrease of 2,062 tons (-30%) from last marketing year.

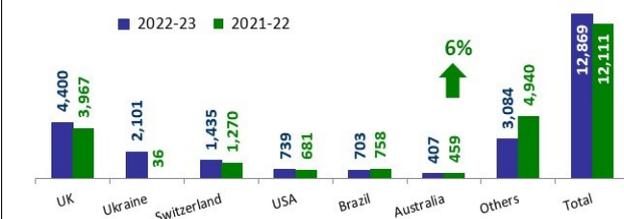
Import: husked + milled - till September 27, 2022

(tonnes in milled rice equivalent)
(Source: MAECI Agrim Licences)



Export: husked + milled - till September 27, 2022

(tonnes in milled rice equivalent)
(Source: Ente Risi Declarations)



Italian imports till September 25, 2022 - Customs declarations - Source: DG Agri (tonnes in milled rice equivalent)

Campaign	Paddy			Brown rice			Semi-milled / Milled rice			TOTAL		
	Indica	Japonica	Total	Indica	Japonica	Total	Indica	Japonica	Total	Indica	Japonica	TOTAL
2022/2023	-	-	-	1,044	17	1,061	1,638	1,563	3,201	2,682	1,580	4,262
2021/2022	-	-	-	1,811	-	1,811	1,428	404	1,832	3,239	404	3,643

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