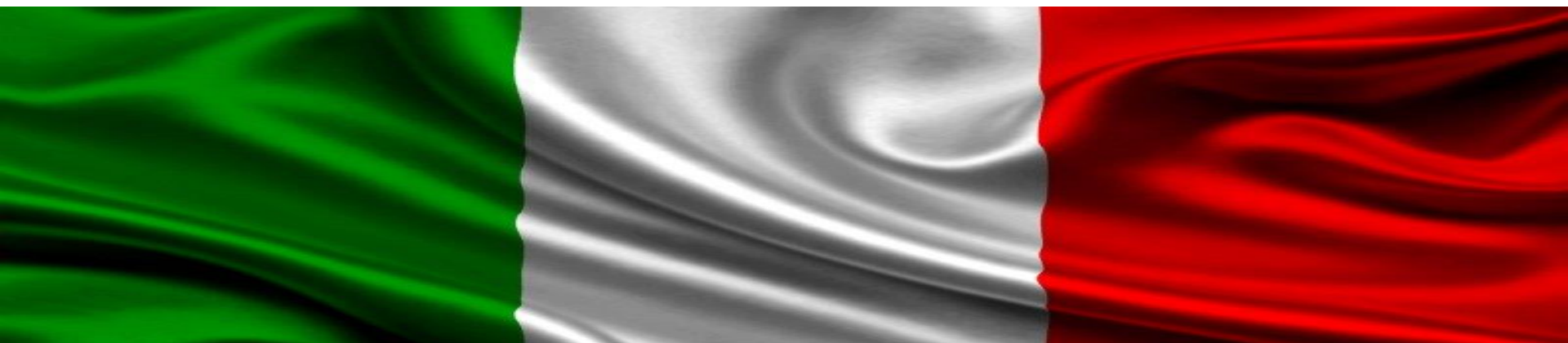




SITUAZIONE DI MERCATO

14 novembre 2025





Mercato italiano

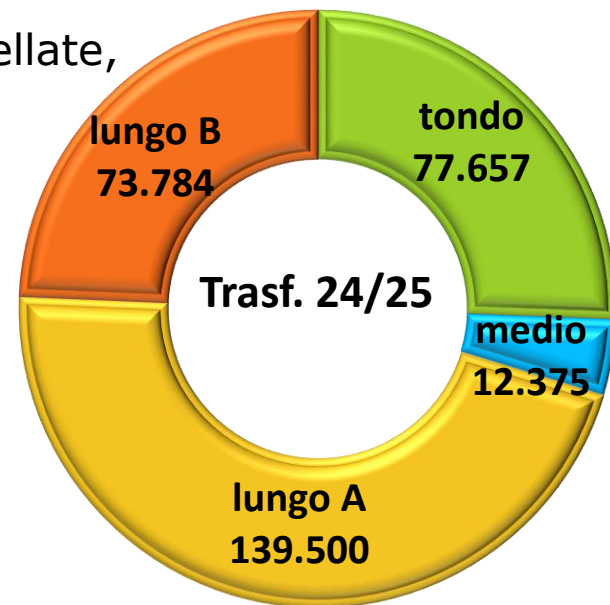
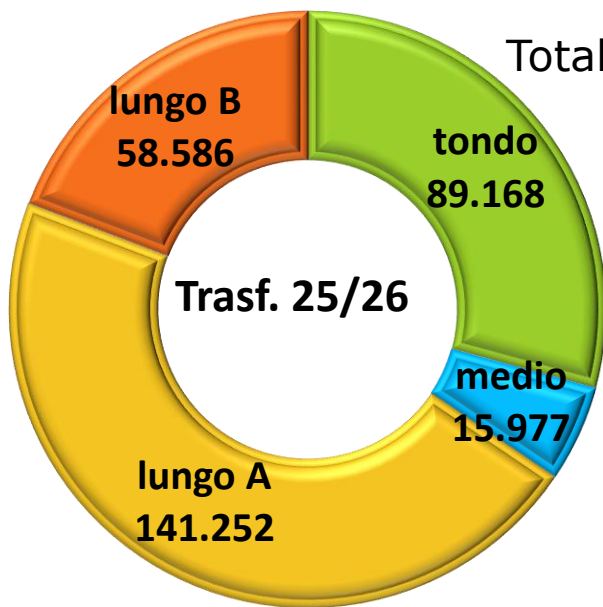
Campagna 2025/2026



Trasferimenti Risone

(all'11 novembre 2025)

Totale Trasferimenti = 304.983 tonnellate,
in aumento dello 0,5%
rispetto ai trasferimenti
di un anno fa
(303.316 t)



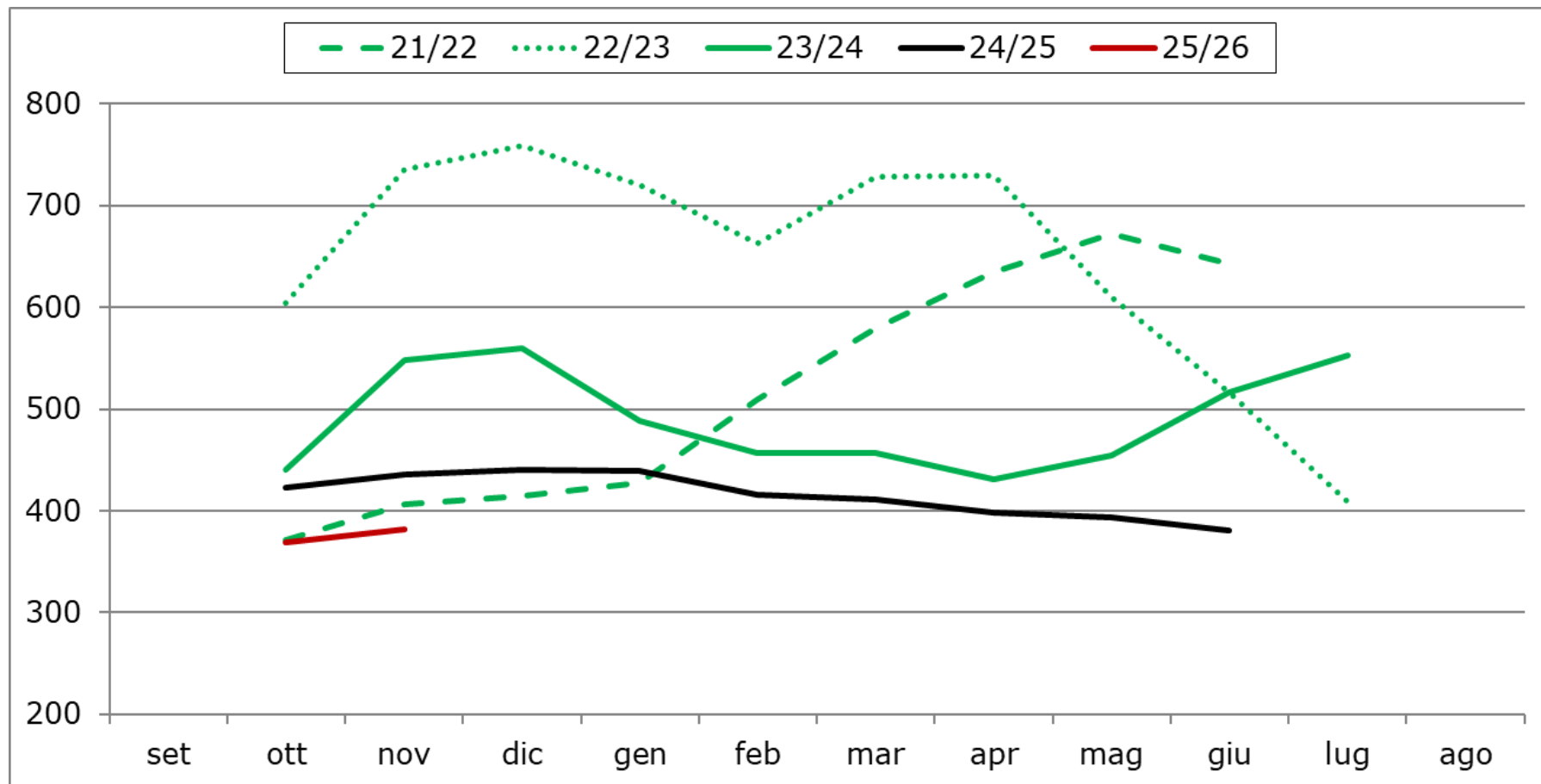
	Trasferimenti 25/26	Trasferimenti 24/25	Differenza	Variazione	%
Tondo	89.168	77.657	+11.511	↑	+15%
Medio	15.977	12.375	+3.602	↑	+29%
Lungo A	141.252	139.500	+1.752	↑	+1%
Lungo B	58.586	73.784	-15.198	↓	-21%
Totale	304.983	303.316	+1.667	↑	+0,5%



Prezzi risone – trend ultime 5 campagne

Risone Lungo-A da Parboiled

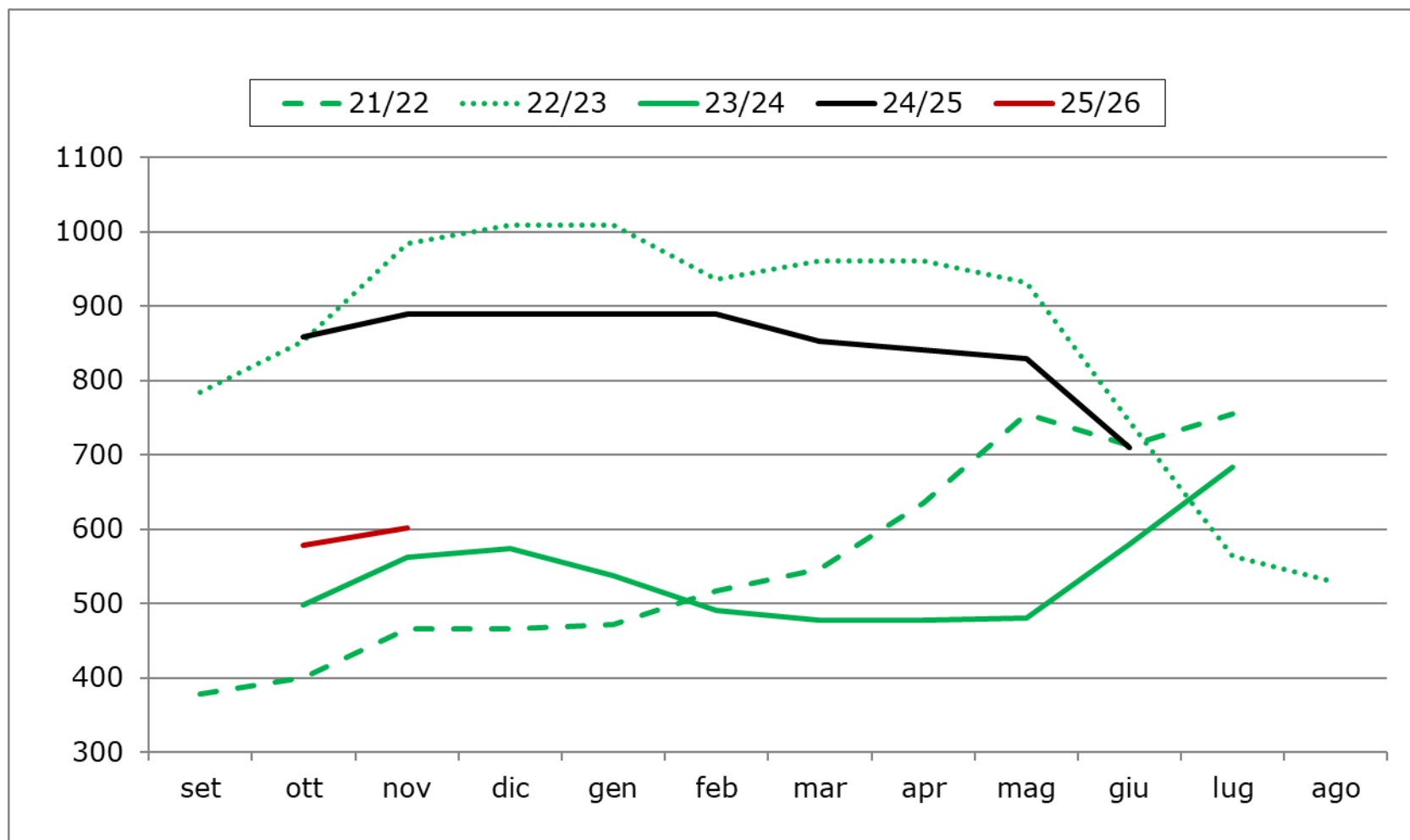
(medie mensili in €/t rilevate presso la Borsa di Vercelli)

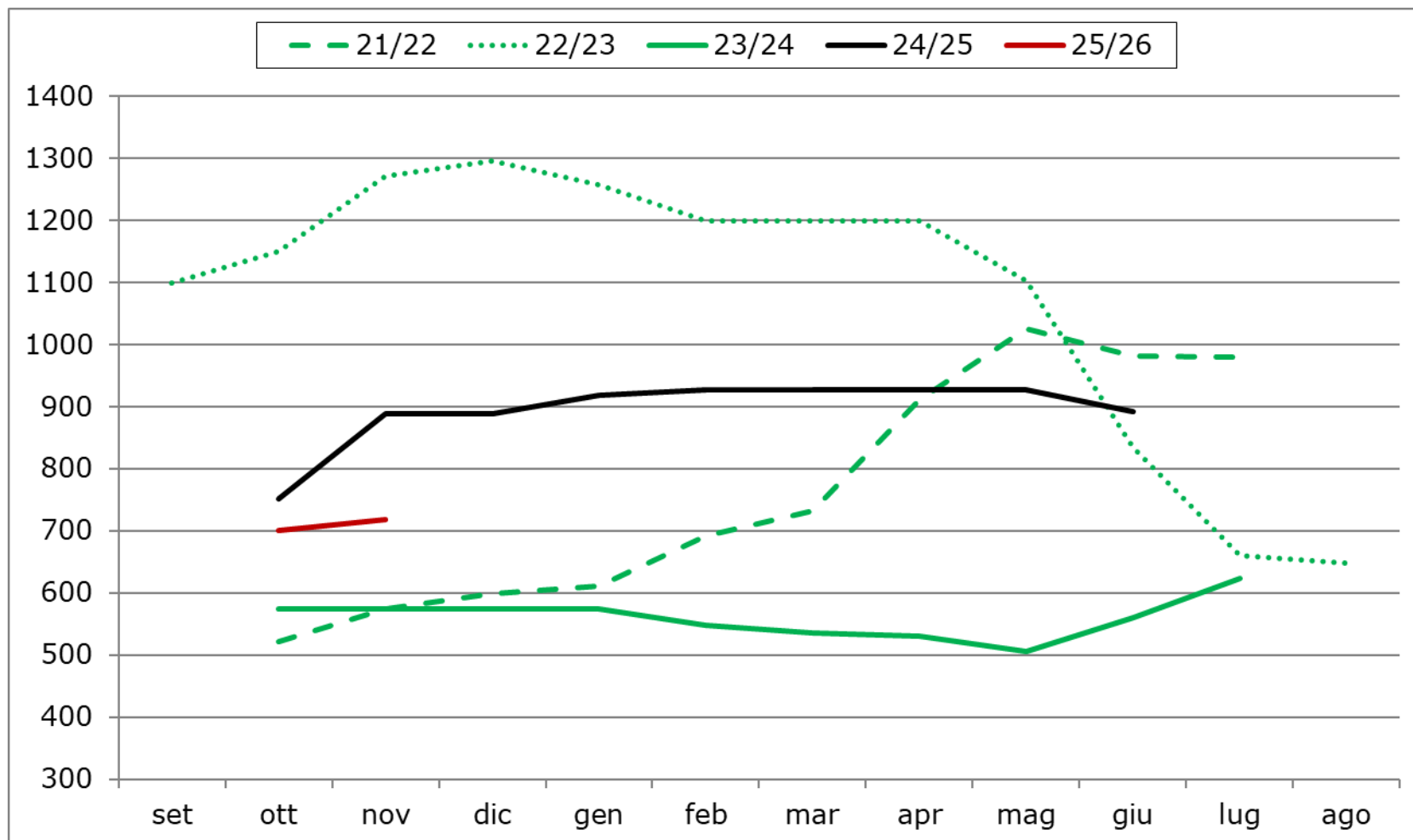


Media ponderata delle quotazioni «Kinder e Ely PV», «CL 007» e «Ronaldo»



Prezzi risone – trend ultime 5 campagne
Mercato interno: Arborio
 (medie mensili in €/t rilevate presso la Borsa di Vercelli)







ESPORTAZIONI DALL'ITALIA

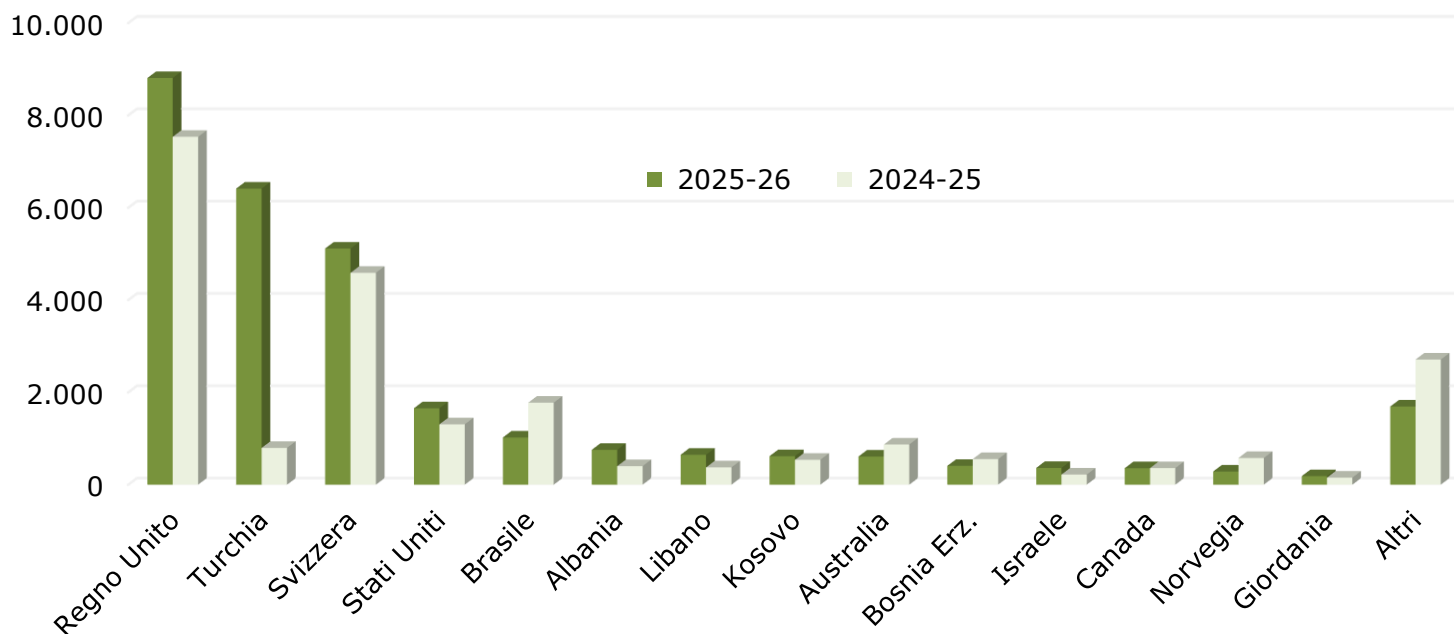
al 7 novembre 2025

(Fonte: dichiarazioni di esportazione dell'Ente Risi)

Nel corso della campagna 2025/2026 le richieste di dichiarazioni ENR per le esportazioni verso Paesi terzi risultano pari a 28.941 tonnellate, base lavorato



**+27%
rispetto ad
un anno fa**





Consegne dall'Italia verso i Paesi Ue

dal 1°settembre 2024 al 31 luglio 2025 (ultimi dati disponibili)
(dati espressi in tonnellate base lavorato)
(Fonte: ISTAT)

	tondo	medio	lungo-A	lungo-B	TOTALE
TOTALE GENERALE (al 31/7/2025)	143.869	5.472	92.264	217.996	459.601
TOTALE GENERALE (al 31/7/2024)	141.316	7.371	104.478	227.798	480.963
Differenza	2.553	-1.899	-12.214	-9.802	-21.362
%	1,8%	-25,8%	-11,7%	-4,3%	-4,4%
TOTALE GENERALE (al 31/7/2023)	117.260	9.084	90.603	246.652	463.599

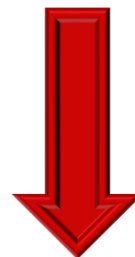


DETTAGLIO IMPORTAZIONI IN ITALIA

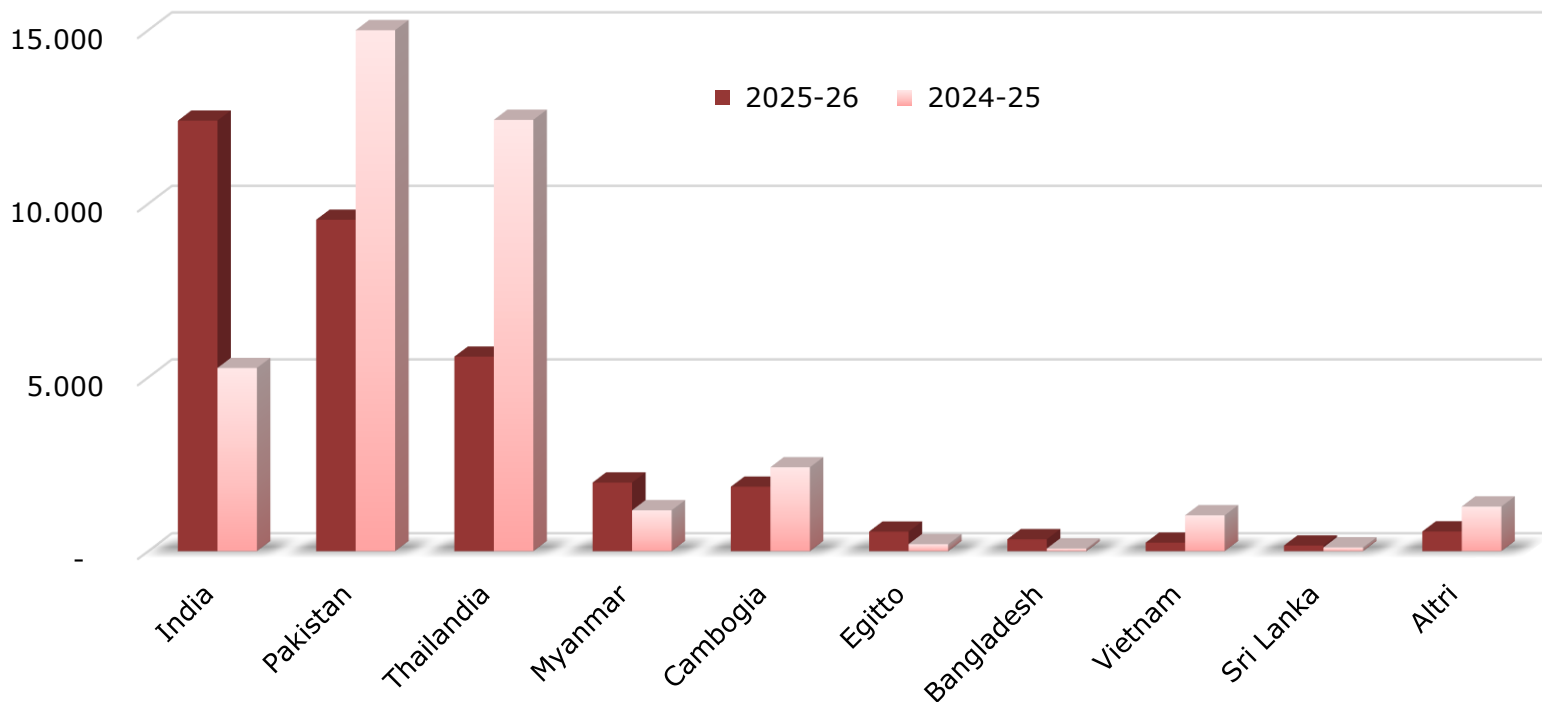
al 7 novembre 2025

(Fonte MAECI: *titoli richiesti per semigreggio e lavorato*)

**Nel corso della campagna 2025/2026
i titoli richiesti per le importazioni da
Paesi terzi (risone escluso) risultano pari
a 33.230 tonnellate, base lavorato**



**-18%
rispetto a
un anno fa**





Acquisti dell'Italia dai Paesi Ue

dal 1°settembre 2024 al 31 luglio 2025 (ultimi dati disponibili)
(dati espressi in tonnellate base lavorato)
(Fonte: ISTAT)

	tondo	medio	lungo-A	lungo-B	TOTALE
TOTALE GENERALE (al 31/7/2025)	5.165	1.848	11.656	28.859	47.528
TOTALE GENERALE (al 31/7/2024)	5.568	841	6.095	18.962	31.466
Differenza	-403	1.007	5.561	9.897	16.062
%	-7,2%	119,7%	91,2%	52,2%	51,0%
TOTALE GENERALE (al 31/7/2023)	13.651	2.714	12.092	15.567	44.024



Mercato Unione europea

Campagna 2025/2026



IMPORT-EXPORT UE

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate)

		EU 01/09/2025 - 09/11/2025		EU 01/09/2024 - 03/11/2024		EU 01/09/2023 - 05/11/2023	
		Export	Import	Export	Import	Export	Import
(tonnes milled equivalent)							
Paddy	Indica	16	1	1	1	78	0
	Japonica	535	0	14	6	20	20
	Total paddy	552	1	15	7	97	20
Husked	Indica	5 540	57 749	817	76 873	910	33 008
	Japonica	1 782	12 192	1 415	3 509	1 148	2 983
	Total husked	7 322	69 941	2 231	80 381	2 058	35 991
Milled & semi-milled	Indica	14 198	110 308	14 524	149 586	17 688	138 673
	Japonica	34 541	27 480	24 150	20 501	26 101	29 794
	Total milled	48 739	137 789	38 674	170 087	43 789	168 467
General Total		56 613	207 731	40 920	250 475	45 944	204 479
Broken	Total broken	3 937	46 674	2 986	145 133	1 418	56 814

Export in aumento di
15.693 tonnellate (+38%)

Import in calo di
42.744 tonnellate (-17%)



**Importazioni nell'Unione europea a 27
al 9 novembre 2025**

SITUAZIONE IMPORTAZIONI NELL'UNIONE EUROPEA DA PAESI TERZI EFFETTIVO SDOGANATO					
(dati espressi in tonnellate - aggiornamento al 9/11/2025 con pari data al 3/11/2024)					
		2025/2026	2024/2025	Differenza	Differenza in %
		EU – 27	EU – 27		
RISONE	Indica	1	1	0	0,0%
	Japonica	0	6	-6	-100,0%
	totale	1	7	-6	-85,7%
SEMIGREGGIO	Indica	57.749	76.873	-19.124	-24,9%
	Japonica	12.192	3.509	8.683	247,4%
	totale	69.941	80.382	-10.441	-13,0%
LAVORATO	Indica	110.308	149.586	-39.278	-26,3%
	Japonica	27.480	20.501	6.979	34,0%
	totale	137.788	170.087	-32.299	-19,0%
TOTALE	Indica	168.058	226.460	-58.402	-25,8%
	Japonica	39.672	24.016	15.656	65,2%
	totale	207.730	250.476	-42.746	-17,1%



IMPORTAZIONI

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

Top 5 import origins - (update of 09 Nov 2025)

Paddy-Indica				
Origin	MY 2025/26		MY 2024/25	
	tonnes	share	tonnes	share

Paddy-Japonica				
Origin	MY 2025/26		MY 2024/25	
	tonnes	share	tonnes	share

Total Paddy				
Origin	MY 2025/26		MY 2024/25	
	tonnes	share	tonnes	share

Husked-Indica				
Origin	MY 2025/26		MY 2024/25	
	tonnes	share	tonnes	share
India	23 367	40.5%	10 221	13.3%
Pakistan	11 348	19.7%	35 103	45.7%
Argentina	8 778	15.2%	10 238	13.3%
Uruguay	6 708	11.6%	15 081	19.6%
Guyana	4 707	8.2%	3 629	4.7%

Husked-Japonica				
Origin	MY 2025/26		MY 2024/25	
	tonnes	share	tonnes	share
China	6 062	49.7%	1 854	52.8%
Argentina	4 491	36.8%	657	18.7%
Australia	690	5.7%	1	0.0%
Cambodia	521	4.3%	152	4.3%
India	207	1.7%	248	7.1%

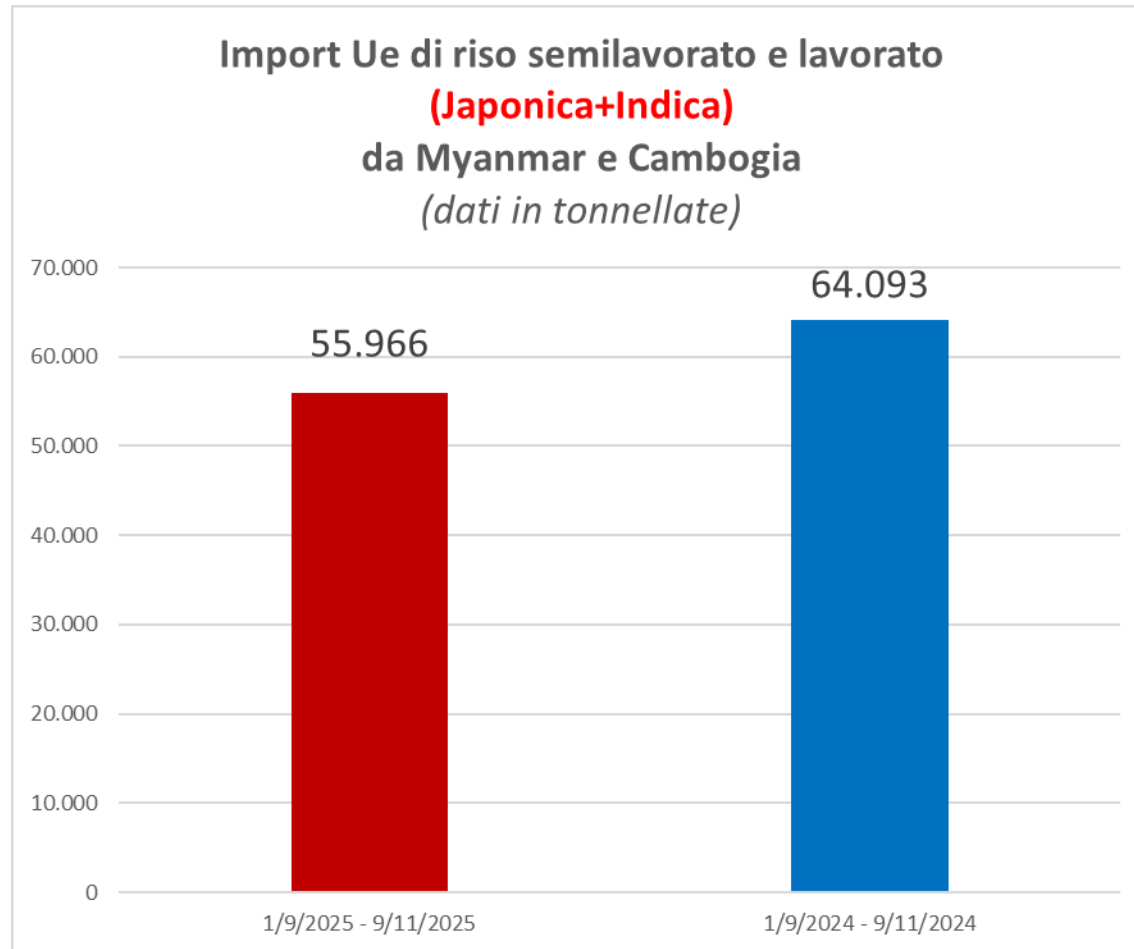
Total Husked				
Origin	MY 2025/26		MY 2024/25	
	tonnes	share	tonnes	share
India	23 574	33.7%	10 469	13.0%
Argentina	13 269	19.0%	10 895	13.6%
Pakistan	11 377	16.3%	35 164	43.7%
Uruguay	6 713	9.6%	15 081	18.8%
China	6 062	8.7%	1 870	2.3%

Milled & semi-milled-Indica				
Origin	MY 2025/26		MY 2024/25	
	tonnes	share	tonnes	share
Myanmar	23 830	21.6%	25 873	17.3%
India	22 241	20.2%	20 560	13.7%
Cambodia	21 876	19.8%	32 682	21.8%
Thailand	20 863	18.9%	38 505	25.7%
Pakistan	14 582	13.2%	24 800	16.6%

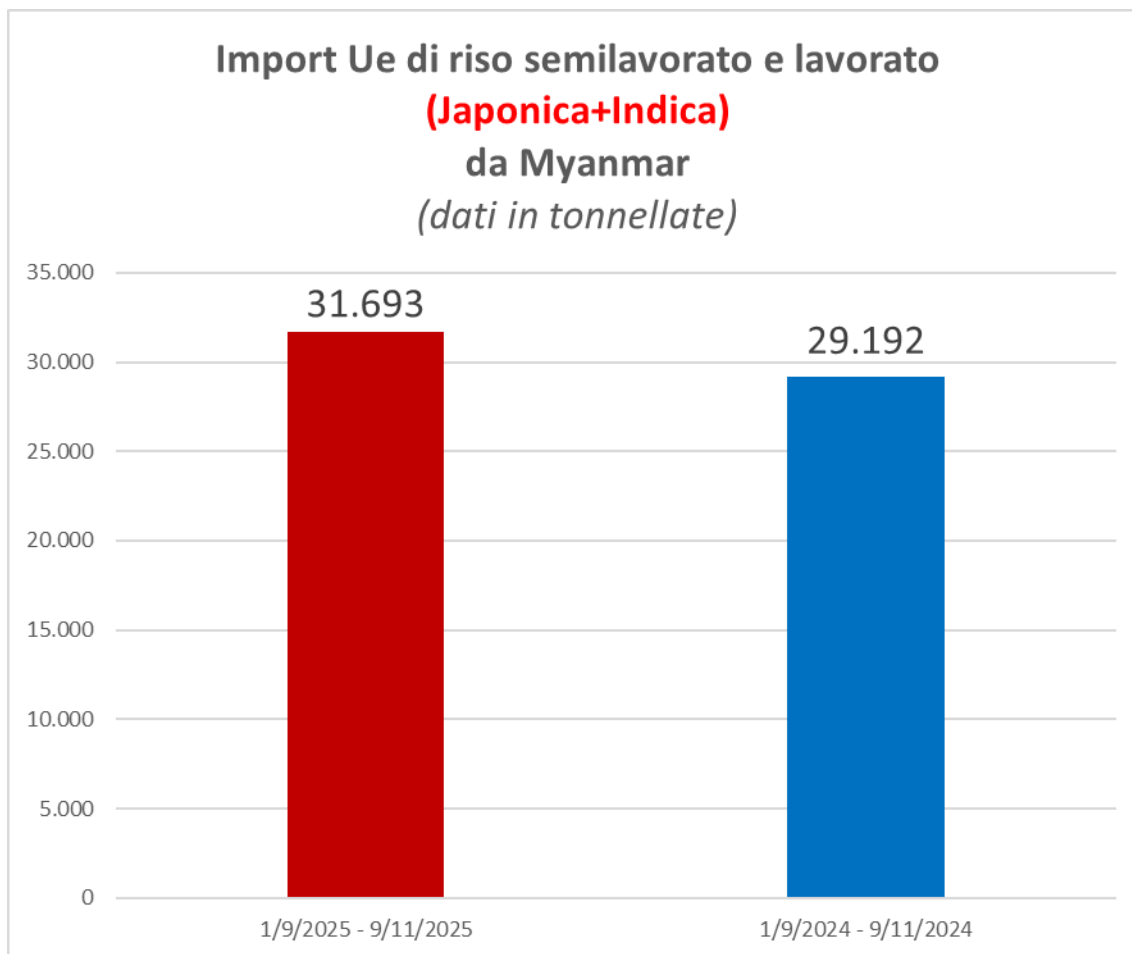
Milled & semi-milled-Japonica				
Origin	MY 2025/26		MY 2024/25	
	tonnes	share	tonnes	share
Myanmar	7 863	28.6%	3 319	16.2%
India	4 512	16.4%	2 055	10.0%
Vietnam	3 793	13.8%	3 334	16.3%
United States of America	3 552	12.9%	3 294	16.1%
Cambodia	2 397	8.7%	2 219	10.8%

Total Milled & semi-milled				
Origin	MY 2025/26		MY 2024/25	
	tonnes	share	tonnes	share
Myanmar	31 693	23.0%	29 192	17.2%
India	26 753	19.4%	22 615	13.3%
Cambodia	24 273	17.6%	34 901	20.5%
Thailand	22 193	16.1%	40 671	23.9%
Pakistan	15 905	11.5%	26 471	15.6%

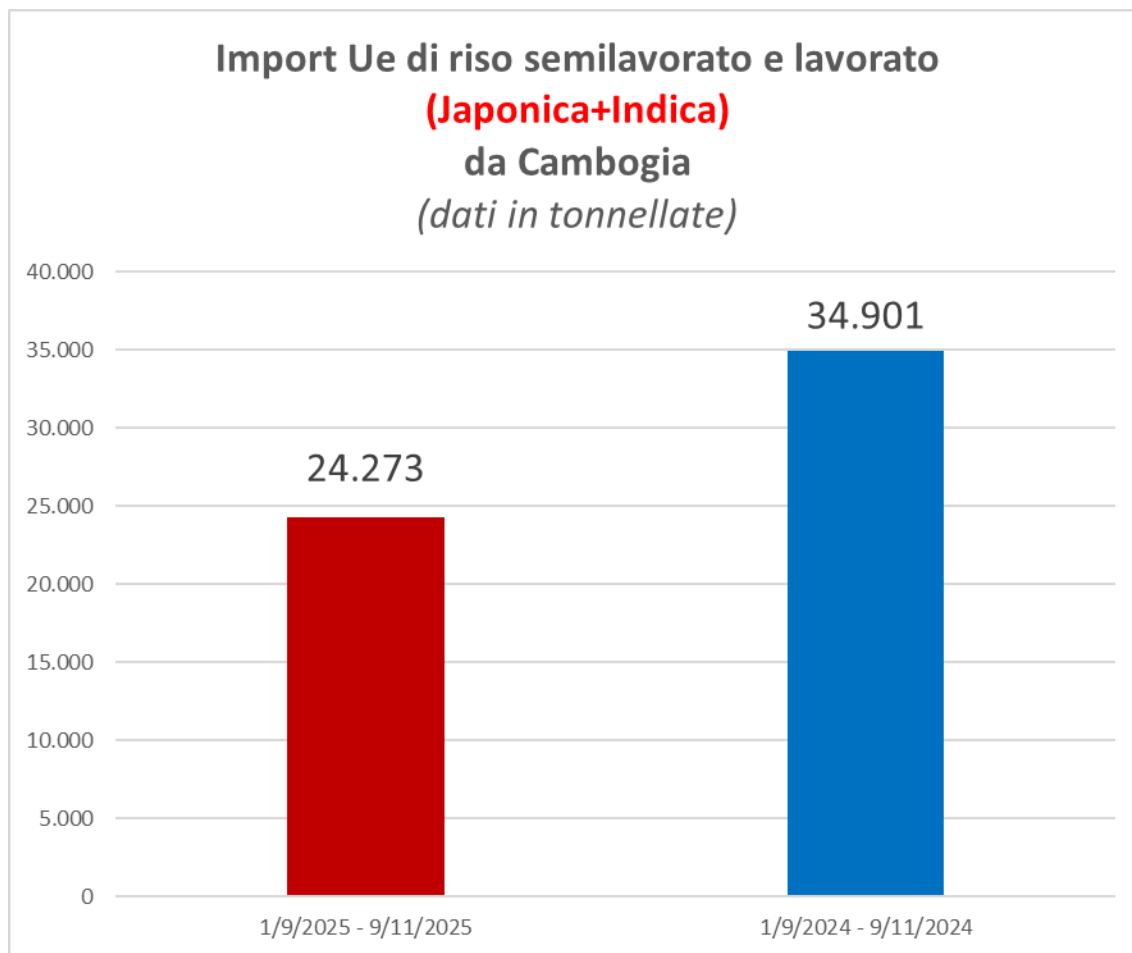
Broken-				
Origin	MY 2025/26		MY 2024/25	
	tonnes	share	tonnes	share
Uruguay	17 628	37.8%	11 648	8.0%
Myanmar	12 575	26.9%	99 614	68.6%
Guyana	4 562	9.8%	2 964	2.0%
Pakistan	2 720	5.8%	2 776	1.9%
Thailand	2 308	4.9%	4 078	2.8%



Importazioni in **calo del 13%** rispetto alla campagna precedente



Importazioni in **aumento del 9%** rispetto alla campagna precedente



Importazioni in **calo del 30%** rispetto alla campagna precedente



ESPORTAZIONI UE

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

Top 5 export destinations - (update of 09 Nov 2025)

Paddy-Indica				
Destination	MY 2025/26		MY 2024/25	
	tonnes	share	tonnes	share
United Kingdom	14	86.3%	0	0.2%

Paddy-Japonica				
Destination	MY 2025/26		MY 2024/25	
	tonnes	share	tonnes	share
Türkiye	523	97.8%		

Total Paddy				
Destination	MY 2025/26		MY 2024/25	
	tonnes	share	tonnes	share
Türkiye	523	94.9%		
United Kingdom	16	2.8%	1	10.0%

2025/26				
destination	MY 2025/26		MY 2024/25	
	tonnes	share	tonnes	share
Türkiye	4 806	86.8%		
United Kingdom	426	7.7%	544	66.6%
Norway	83	1.5%	89	10.9%
India	69	1.2%	9	1.1%

Husked-Japonica				
destination	MY 2025/26		MY 2024/25	
	tonnes	share	tonnes	share
Switzerland	1 005	56.4%	746	52.8%
United Kingdom	493	27.7%	466	32.9%
Türkiye	83	4.6%		
Israel	36	2.0%	72	5.1%
Ghana	27	1.5%	6	0.4%

Total Husked				
Destination	MY 2025/26		MY 2024/25	
	tonnes	share	tonnes	share
Türkiye	4 889	66.8%		
Switzerland	1 041	14.2%	766	34.3%
United Kingdom	919	12.6%	1 010	45.2%
Norway	86	1.2%	91	4.1%

Milled & semi-milled-Indica				
Destination	MY 2025/26		MY 2024/25	
	tonnes	share	tonnes	share
United Kingdom	7 043	49.6%	7 693	53.0%
Switzerland	2 959	20.8%	1 851	12.7%
Belarus	1 253	8.8%	1 138	7.8%
Norway	598	4.2%	955	6.6%
Countries and territories	380	2.7%	263	1.8%

Milled & semi-milled-Japonica				
Destination	MY 2025/26		MY 2024/25	
	tonnes	share	tonnes	share
United Kingdom	9 964	28.8%	9 216	38.2%
Türkiye	5 924	17.2%	858	3.6%
Jordan	3 369	9.8%	964	4.0%
United States of America	1 650	4.8%	1 200	5.0%
Ukraine	1 531	4.4%		

Total Milled & semi-milled				
Destination	MY 2025/26		MY 2024/25	
	tonnes	share	tonnes	share
United Kingdom	17 007	34.9%	16 909	43.7%
Türkiye	5 946	12.2%	878	2.3%
Switzerland	4 307	8.8%	3 693	9.6%
Jordan	3 369	6.9%	965	2.5%
United States of America	2 022	4.1%	1 623	4.2%

Broken-				
Destination	MY 2025/26		MY 2024/25	
	tonnes	share	tonnes	share
United Kingdom	2 031	51.6%	2 238	74.9%
Switzerland	1 064	27.0%	2	0.1%
Serbia	762	19.4%	520	17.4%
Countries and territories	59	1.5%	57	1.9%