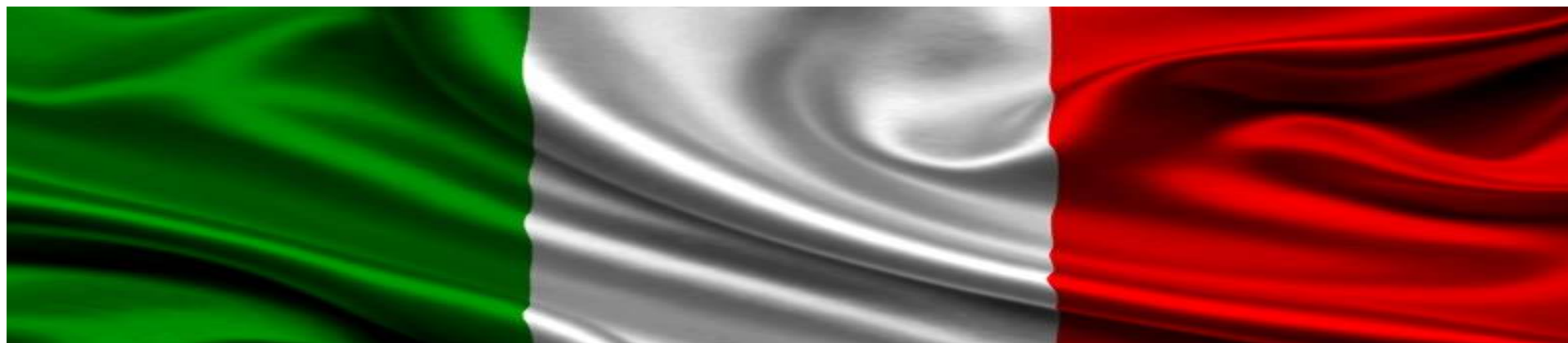




SITUAZIONE DI MERCATO

Settembre 2023





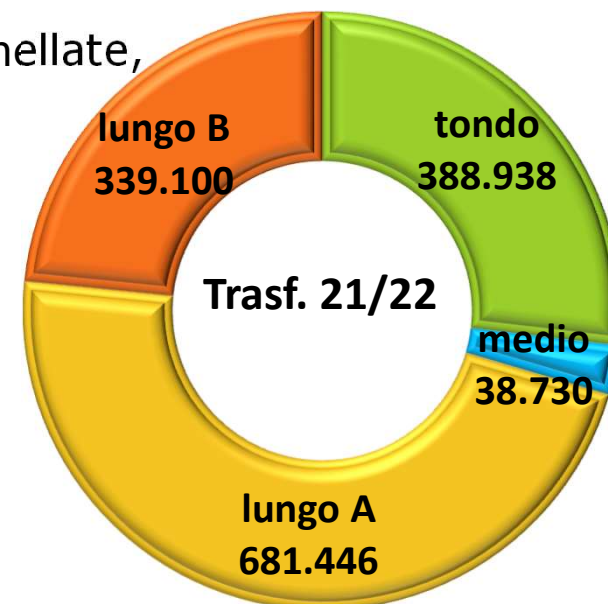
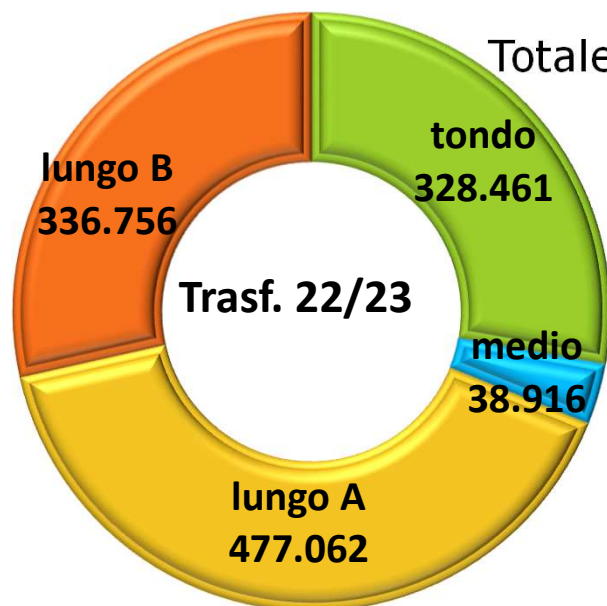
Mercato italiano
Campagna 2022/2023



Trasferimenti Risone

(al 29 agosto 2023)

Totale Trasferimenti = 1.181.195 tonnellate,
in calo del 18%
rispetto ai trasferimenti
di un anno fa
(1.448.214 t)



	Trasferimenti 22/23	Trasferimenti 21/22	Differenza	Variazione	%
Tondo	328.461	388.938	-60.477	↓	-15,5%
Medio	38.916	38.730	+186	↑	+0,5%
Lungo A	477.062	681.446	-204.384	↓	-30,0%
Lungo B	336.756	339.100	-2.344	↓	-0,7%
Totale	1.181.195	1.448.214	-267.019	↓	-18,4%

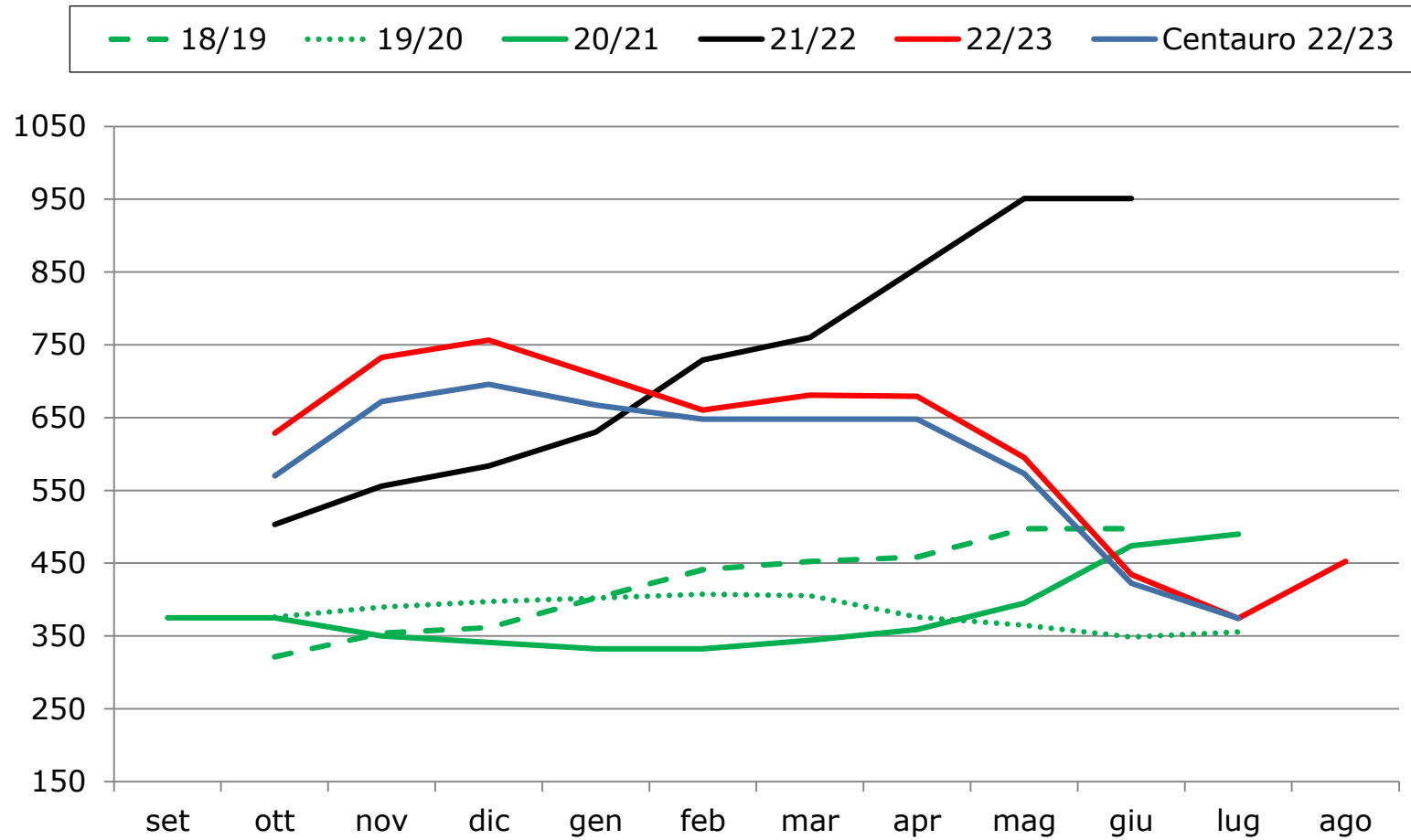
N.B La disponibilità di risone della campagna 2022/23 è inferiore di circa 250.000 tonnellate rispetto a quella della campagna 2021/22.



Prezzi risone – trend ultime 5 campagne

Risone Selenio (— Centauro)

(medie mensili in €/t rilevate presso la Borsa di Vercelli)

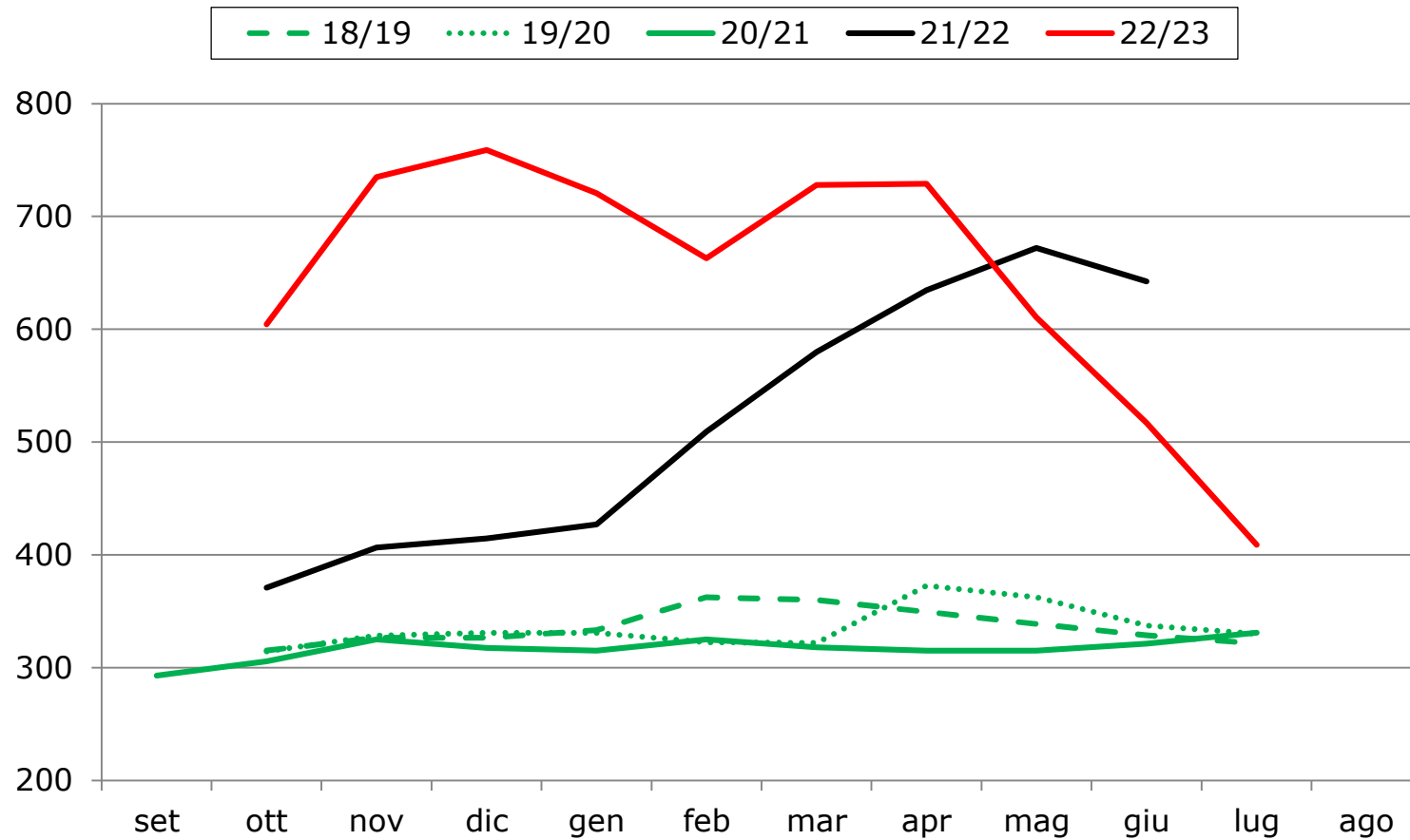




Prezzi risone – trend ultime 5 campagne

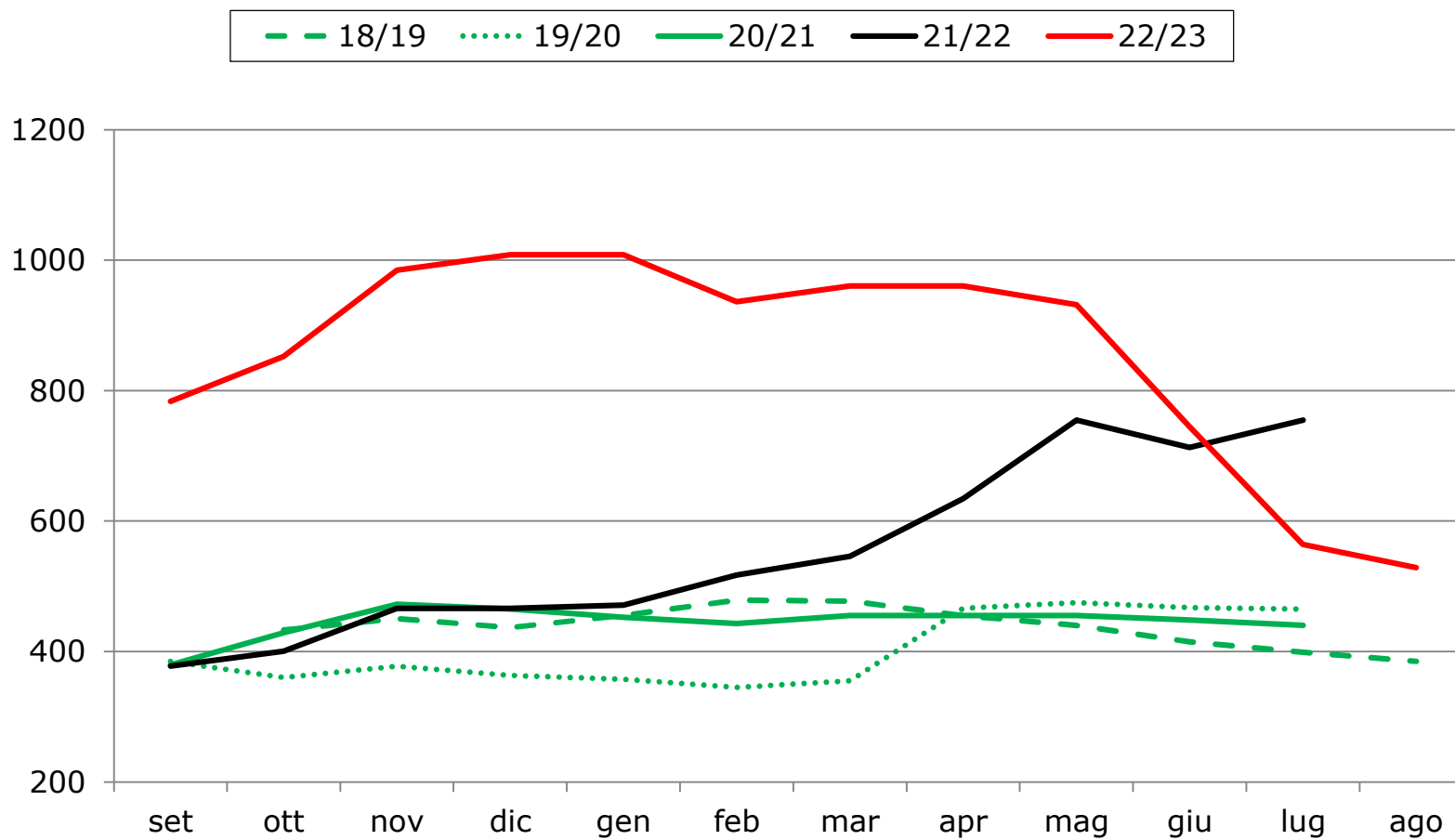
Risone Lungo-A da Parboiled

(medie mensili in €/t rilevate presso la Borsa di Vercelli)



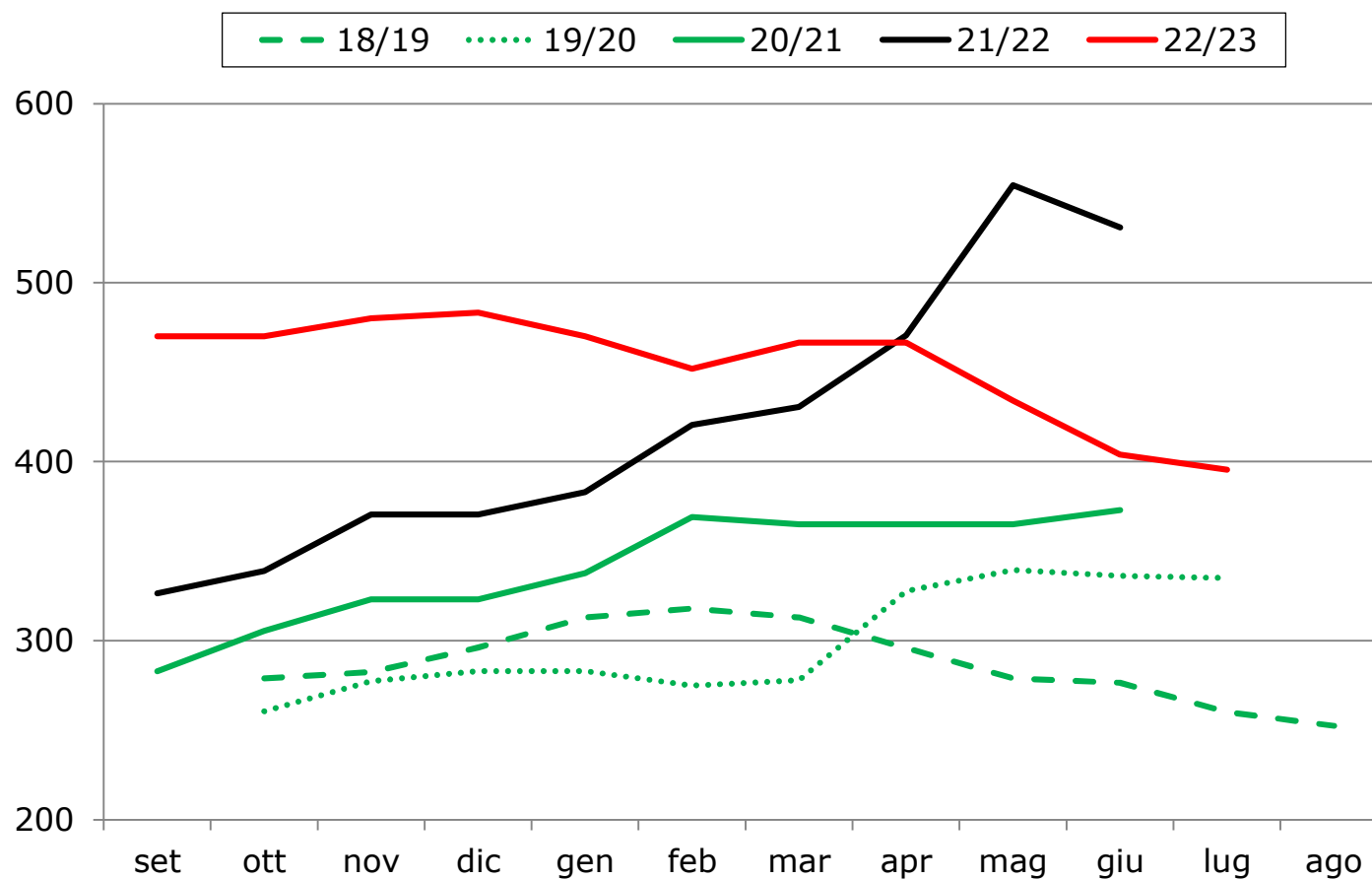


Prezzi risone – trend ultime 5 campagne Mercato interno: Arborio (medie mensili in €/t rilevate presso la Borsa di Vercelli)





Prezzi risone – trend ultime 5 campagne Risone Lungo B (medie mensili in €/t rilevate presso la borsa di Vercelli)





ESPORTAZIONI DALL'ITALIA

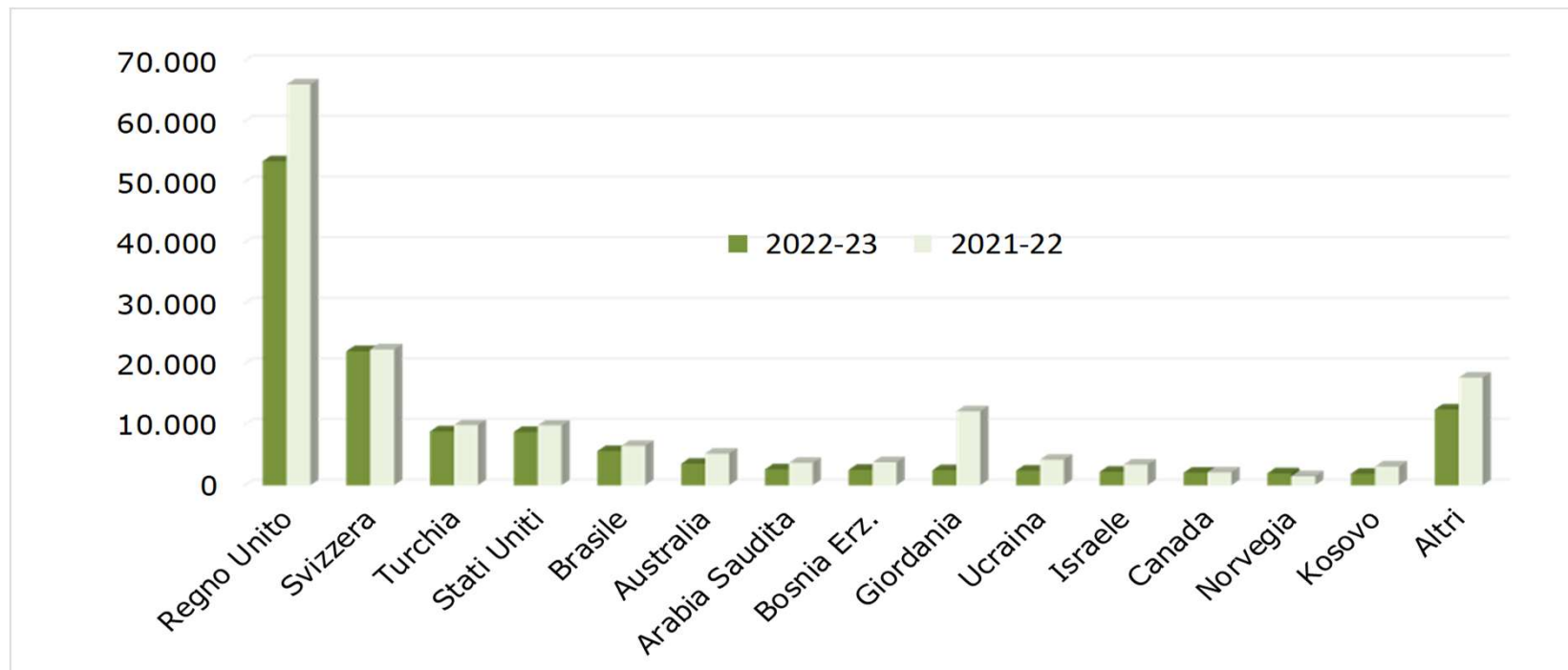
al 31 agosto 2023 *(dati provvisori)*

(Fonte: dichiarazioni di esportazione dell'Ente Risi)

Nel corso della campagna 2022/2023 le richieste di dichiarazioni ENR per le esportazioni verso Paesi terzi sono state pari a 132.974 tonnellate, base lavorato



**-22%
rispetto ad
un anno fa**





Consegne dall'Italia verso i Paesi Ue dal 1° settembre 2022 al 31 maggio 2023 (ultimi dati disponibili)

(dati espressi in tonnellate base lavorato)

(Fonte: ISTAT)

	tondo	medio	lungo-A	lungo-B	TOTALE
TOTALE GENERALE (al 31/5/2023)	95.223	7.149	73.475	208.510	384.357
TOTALE GENERALE (al 31/5/2022)	115.326	10.746	92.656	194.306	413.034
Differenza	-20.103	-3.597	-19.181	14.204	-28.677
%	-17%	-33%	-21%	7%	-7%
TOTALE GENERALE (al 31/5/2021)	136.793	6.378	83.431	165.581	392.183

Per la campagna 2020/2021 sono incluse le consegne verso Regno Unito fino al 31/12/2020



DETTAGLIO IMPORTAZIONI IN ITALIA

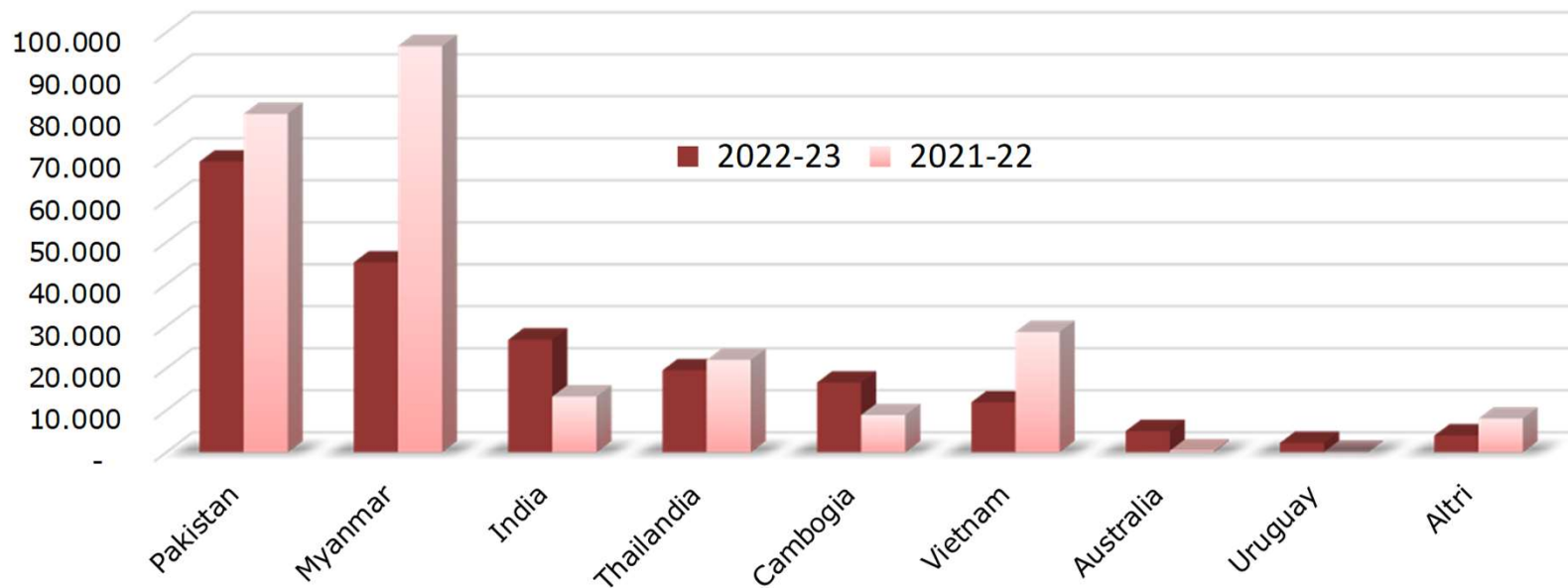
al 31 agosto 2023 *(dati provvisori)*

(Fonte MAECI: *titoli richiesti per semigreggio e lavorato*)

Nel corso della campagna 2022/2023 i titoli richiesti per le importazioni da Paesi terzi (risone escluso) sono state pari a 200.357 tonnellate, base lavorato



**-22%
rispetto a
un anno fa**





Acquisti dell'Italia dai Paesi Ue dal 1° settembre 2022 al 31 maggio 2023 (ultimi dati disponibili) (dati espressi in tonnellate base lavorato) (Fonte: ISTAT)

	tondo	medio	lungo-A	lungo-B	TOTALE
TOTALE GENERALE (al 31/5/2023)	12.286	2.416	10.858	13.788	39.348
TOTALE GENERALE (al 31/5/2022)	10.781	3.277	6.029	7.362	27.449
Differenza	1.505	-861	4.829	6.426	11.899
%	14%	-26%	80%	87%	43%
TOTALE GENERALE (al 31/5/2021)	4.149	743	2.929	7.762	15.583

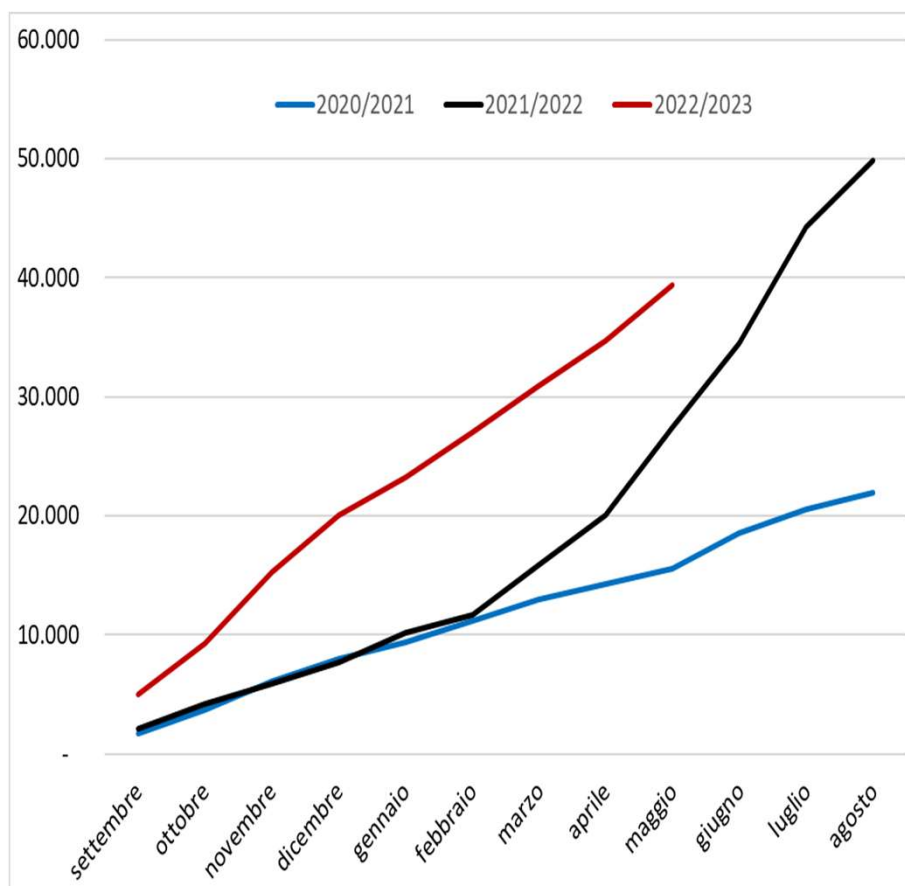
Per la campagna 2020/2021 sono inclusi gli acquisti dal Regno Unito fino al 31/12/2020



Evoluzione acquisti dell'Italia dai Paesi Ue

(dati espressi in tonnellate base lavorato)

(Fonte: ISTAT)



Paese di partenza	Campagna		differenza
	22/23	21/22	
GRECIA	8.514	8.052	462
PAESI BASSI	7.713	3.055	4.658
BULGARIA	7.127	1.277	5.850
ROMANIA	6.880	4.558	2.322
SPAGNA	4.742	4.129	613
FRANCIA	2.373	3.674	-1.301
ALTRI	1.999	2.704	-705
TOTALE	39.348	27.449	11.899



Mercato Unione europea

Campagna 2022/2023



IMPORT-EXPORT UE

Sono incluse le importazioni e le esportazioni del Regno Unito fino al 31/12/2020 e le importazioni e le esportazioni da e verso il Regno Unito a partire dall'1/1/2021

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate)

		EU *		EU *		EU + UK	
		01/09/2022 - 31/08/2023		01/09/2021 - 31/08/2022		01/09/2020 - 31/08/2021	
		Export	Import	Export	Import	Export	Import
<i>(tonnes milled equivalent)</i>							
Paddy	Indica	291	7,575	286	13,974	38	35,116
	Japonica	25,667	177	2,900	54	19,137	341
	Total paddy	25,959	7,752	3,186	14,028	19,176	35,457
Husked	Indica	13,133	440,494	7,345	533,983	5,657	537,183
	Japonica	12,875	65,553	8,955	62,578	11,050	30,069
	Total husked	26,008	506,048	16,301	596,561	16,706	567,252
Milled & semi-milled	Indica	94,764	743,896	101,637	682,651	78,368	465,701
	Japonica	196,764	239,035	220,507	303,698	202,386	178,564
	Total milled	291,528	982,931	322,144	986,349	280,754	644,265
General Total		343,495	1,496,731	341,631	1,596,938	316,636	1,246,974
Broken	Total broken	14,406	491,824	12,966	563,891	7,904	402,648

* The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period was still a part of the EU Customs Union. Due to the absence of intra-trade data in the surveillance system, the total of the EU trade data therefore also include the UK trade until 31/12/2020. The data as of 1/01/2021 is therefore not comparable with the data until 31/12/2020.



**Importazioni nell'Unione europea a 27
al 31 agosto 2023**

(Fonte: Commissione europea - quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)					
		2022/2023	2021/2022	Differenza	Differenza in %
		EU – 27	EU – 27		
RISONE	Japonica	177	54	123	227,8%
	Indica	7.575	13.974	-6.399	-45,8%
	totale	7.752	14.028	-6.276	-44,7%
SEMIGREGGIO	Japonica	65.553	62.578	2.975	4,8%
	Indica	440.494	533.983	-93.489	-17,5%
	totale	506.047	596.561	-90.514	-15,2%
LAVORATO	Japonica	239.035	303.698	-64.663	-21,3%
	Indica	743.896	682.651	61.245	9,0%
	totale	982.931	986.349	-3.418	-0,3%
TOTALE	Japonica	304.765	366.330	-61.565	-16,8%
	Indica	1.191.965	1.230.608	-38.643	-3,1%
	totale	1.496.730	1.596.938	-100.208	-6,28%



IMPORTAZIONI

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

Top 5 import origins* - (update of 31 Aug 2023)

Paddy-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Guyana	7,560	99.8%	13,969	100.0%
Suriname	7	0.1%	0	0.0%
United Kingdom	3	0.0%	1	0.0%
Jordan	2	0.0%		
China	2	0.0%	1	0.0%

Paddy-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Morocco	149	84.0%		
United Kingdom	8	4.4%	15	28.6%
India	6	3.3%	3	5.2%
Iraq	5	2.6%		
Argentina	3	1.6%	1	2.3%

Total Paddy				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Guyana	7,560	97.5%	13,969	99.6%
Morocco	149	1.9%		
United Kingdom	11	0.1%	17	0.1%
Suriname	7	0.1%	0	0.0%
India	6	0.1%	3	0.0%

Husked-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Pakistan	119,463	27.1%	201,766	37.8%
Uruguay	76,430	17.4%	90,127	16.9%
India	69,541	15.8%	34,160	6.4%
Guyana	63,740	14.5%	57,573	10.8%
Argentina	49,947	11.3%	79,697	14.9%

Husked-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
China	45,215	69.0%	36,769	58.8%
Vietnam	6,536	10.0%	1,401	2.2%
Argentina	4,063	6.2%	4,531	7.2%
Australia	3,075	4.7%	189	0.3%
Cambodia	2,890	4.4%	1,169	1.9%

Total Husked				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Pakistan	119,556	23.6%	202,095	33.9%
Uruguay	76,431	15.1%	90,185	15.1%
India	70,714	14.0%	37,235	6.2%
Guyana	63,966	12.6%	57,775	9.7%
Argentina	54,010	10.7%	84,229	14.1%

Milled & semi-milled-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Cambodia	164,899	22.2%	151,989	22.3%
Myanmar	159,560	21.4%	110,334	16.2%
Thailand	136,864	18.4%	161,891	23.7%
Pakistan	117,945	15.9%	90,692	13.3%
India	98,779	13.3%	78,440	11.5%

Milled & semi-milled-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	123,816	51.8%	197,761	65.1%
Vietnam	26,481	11.1%	25,152	8.3%
Cambodia	15,371	6.4%	14,393	4.7%
United States of Americ:	14,927	6.2%	24,248	8.0%
India	13,167	5.5%	10,099	3.3%

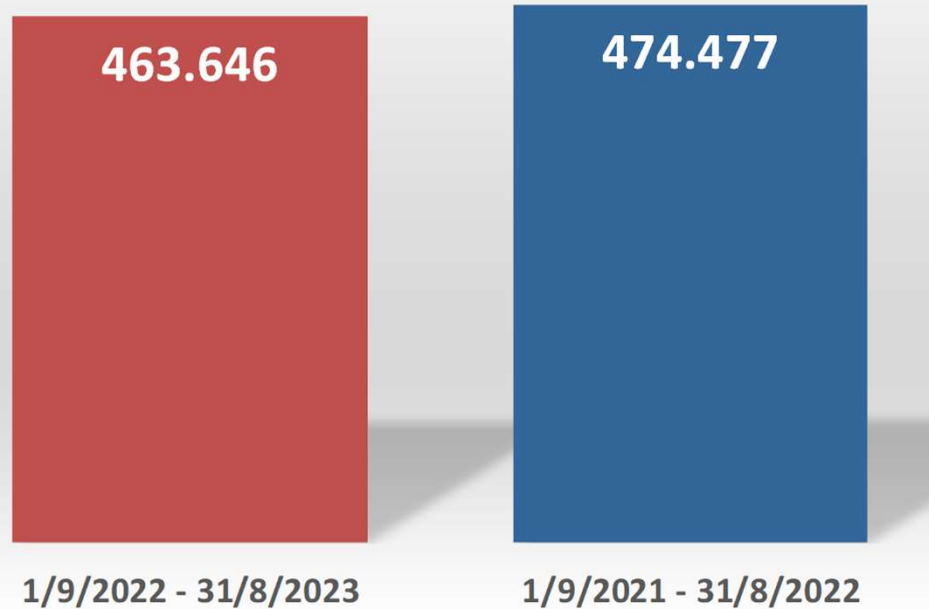
Total Milled & semi-milled				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	283,376	28.8%	308,095	31.2%
Cambodia	180,270	18.3%	166,382	16.9%
Thailand	146,601	14.9%	173,952	17.6%
Pakistan	129,696	13.2%	98,377	10.0%
India	111,946	11.4%	88,539	9.0%

Broken-				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	356,955	72.6%	416,348	73.8%
Brazil	37,129	7.5%	9,195	1.6%
Cambodia	25,873	5.3%	27,491	4.9%
Thailand	18,796	3.8%	23,904	4.2%
Argentina	16,066	3.3%	1,403	0.2%

* The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period was still a part of the EU Customs Union. Due to the absence of intra-trade data in the surveillance system, the total of the EU trade data therefore also include the UK trade until 31/12/2020. The data as of 1/01/2021 is therefore not comparable with the data until 31/12/2020.



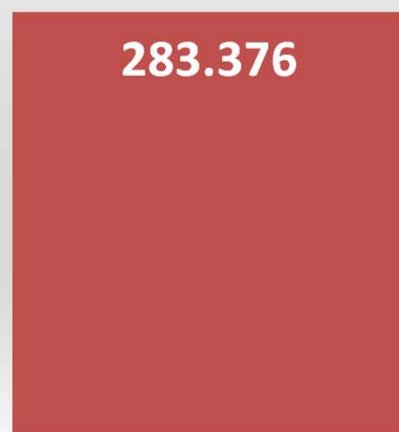
**Import Ue di riso semilavorato e lavorato
(Japonica+Indica)
da Myanmar e Cambogia
(dati in tonnellate)**



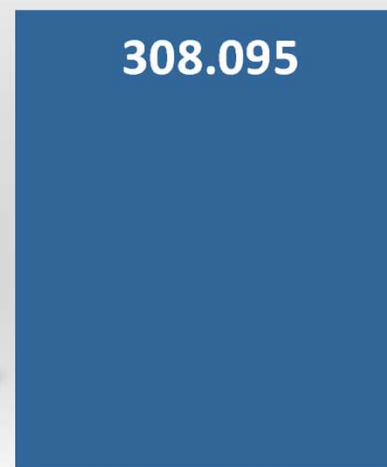
Importazioni in calo del 2% rispetto alla campagna precedente



**Import Ue di riso semilavorato e lavorato
(Japonica+Indica)
da Myanmar
(dati in tonnellate)**

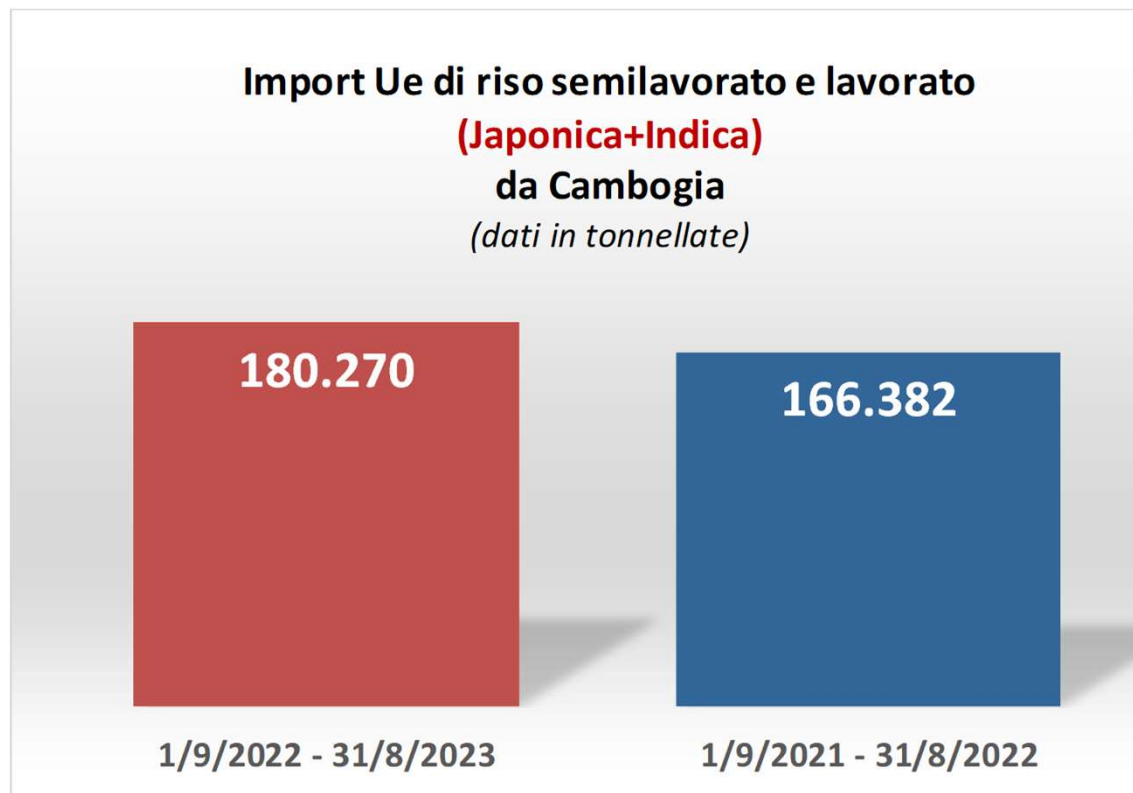


1/9/2022 - 31/8/2023



1/9/2021 - 31/8/2022

Importazioni in calo dell'8% rispetto alla campagna precedente



Importazioni in aumento dell'8% rispetto alla campagna precedente



Import Ue di riso confezionato

Tipo di confezionamento	Campagna		Differenza	
	2022/2023 fino al 31 luglio 2023 (dati espressi in tonnellate)	2021/2022 fino al 31 luglio 2022 (dati espressi in tonnellate)	in tonnellate	in %
Fino a 5 kg	111.143	103.872	7.271	7%
Da 5 a 20 kg	256.053	226.596	29.457	13%
Totale	367.196	330.468	36.728	11%

Fonte: DG Agri



**Esportazioni dell'Unione europea a 27
al 31 agosto 2023**

(Fonte: Commissione europea - quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)					
		2022/2023	2021/2022	Differenza	Differenza in %
		EU - 27	EU - 27		
RISONE	Japonica	25.667	2.900	22.767	785,1%
	Indica	291	286	5	1,7%
	totale	25.958	3.186	22.772	714,8%
SEMIGREGGIO	Japonica	12.875	8.955	3.920	43,8%
	Indica	13.133	7.345	5.788	78,8%
	totale	26.008	16.300	9.708	59,6%
LAVORATO	Japonica	196.764	220.507	-23.743	-10,8%
	Indica	94.764	101.637	-6.873	-6,8%
	totale	291.528	322.144	-30.616	-9,5%
TOTALE	Japonica	235.306	232.362	2.944	1,3%
	Indica	108.188	109.268	-1.080	-1,0%
	TOTALE	343.494	341.630	1.864	0,55%



ESPORTAZIONI UE

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

Top 5 export destinations* - (update of 31 Aug 2023)

Paddy-Indica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	156	53.6%	0	0.0%
Ukraine	93	31.9%	0	0.1%
Morocco	17	5.9%	249	86.9%
United Kingdom	11	3.6%	9	3.1%
Russia	6	1.9%	3	1.0%

Paddy-Japonica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	25,141	98.0%	1,523	52.5%
United Kingdom	130	0.5%	121	4.2%
Russia	111	0.4%	57	2.0%
Morocco	73	0.3%	33	1.1%
Norway	68	0.3%	99	3.4%

Total Paddy				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	25,297	97.5%	1,523	47.8%
United Kingdom	140	0.5%	130	4.1%
Russia	116	0.4%	60	1.9%
Ukraine	93	0.4%	897	28.2%
Morocco	90	0.3%	281	8.8%

Husked-Indica				
destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	10,575	80.5%	5,056	68.8%
Switzerland	935	7.1%	623	8.5%
Norway	385	2.9%	431	5.9%
India	274	2.1%	29	0.4%
Thailand	173	1.3%		

Husked-Japonica				
destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	5,452	42.3%	358	4.0%
Switzerland	4,025	31.3%	3,772	42.1%
United Kingdom	2,046	15.9%	1,492	16.7%
Israel	310	2.4%	651	7.3%
North Macedonia	135	1.0%		

Total Husked				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	12,621	48.5%	6,548	40.2%
Türkiye	5,455	21.0%	360	2.2%
Switzerland	4,959	19.1%	4,395	27.0%
Norway	404	1.6%	452	2.8%
India	393	1.5%	305	1.9%

Milled & semi-milled-Indica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	45,345	47.9%	53,738	52.9%
Switzerland	13,384	14.1%	11,033	10.9%
Belarus	10,520	11.1%	6,465	6.4%
United States of America	6,715	7.1%	12,459	12.3%
Norway	5,153	5.4%	5,424	5.3%

Milled & semi-milled-Japonica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	63,993	32.5%	80,431	36.5%
Türkiye	35,460	18.0%	11,537	5.2%
Jordan	18,607	9.5%	32,302	14.6%
United States of America	9,410	4.8%	10,564	4.8%
Switzerland	8,713	4.4%	10,330	4.7%

Total Milled & semi-milled				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	109,339	37.5%	134,169	41.6%
Türkiye	35,656	12.2%	11,672	3.6%
Switzerland	22,097	7.6%	21,363	6.6%
Jordan	18,608	6.4%	32,808	10.2%
United States of America	16,125	5.5%	23,023	7.1%

Broken-				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	9,789	67.9%	9,314	71.8%
Serbia	2,083	14.5%	2,412	18.6%
Norway	1,403	9.7%	210	1.6%
Ukraine	815	5.7%	324	2.5%
Switzerland	80	0.6%	260	2.0%

* The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period was still a part of the EU Customs Union. Due to the absence of intra-trade data in the surveillance system, the total of the EU trade data therefore also include the UK trade until 31/12/2020. The data as of 1/01/2021 is therefore not comparable with the data until 31/12/2020.