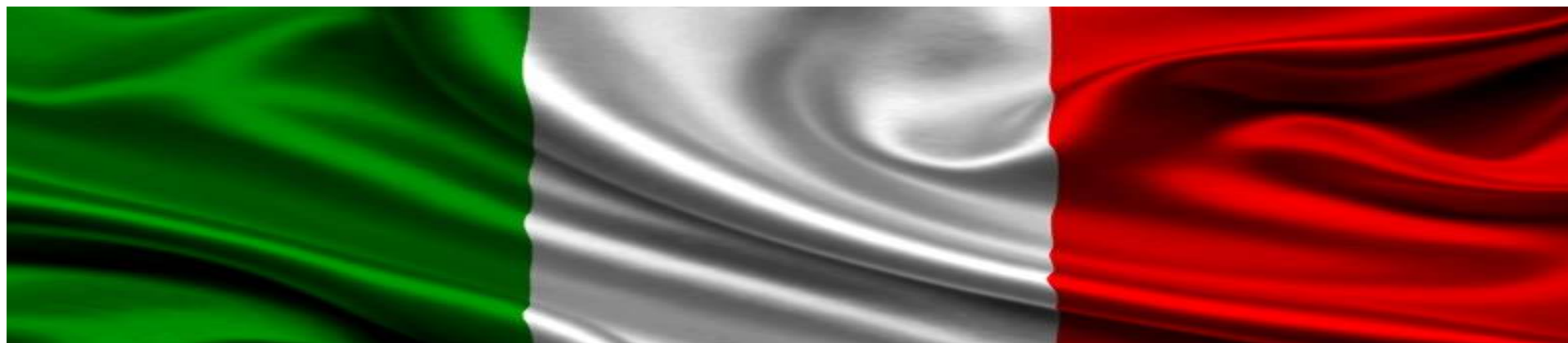




SITUAZIONE DI MERCATO

Luglio 2023





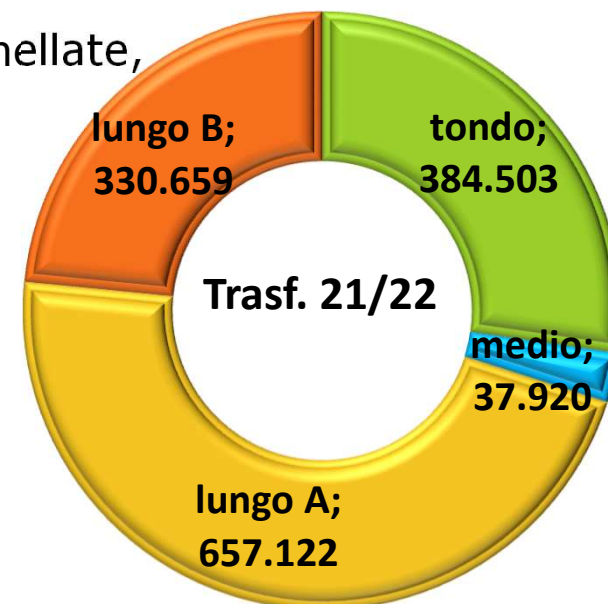
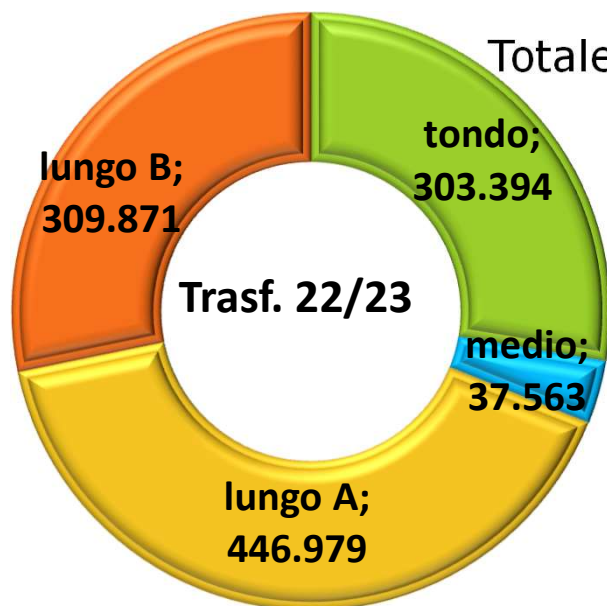
Mercato italiano
Campagna 2022/2023



Trasferimenti Risone

(al 18 luglio 2023)

Totale Trasferimenti = 1.097.807 tonnellate,
in calo del 22%
rispetto ai trasferimenti
di un anno fa
(1.410.204 t)



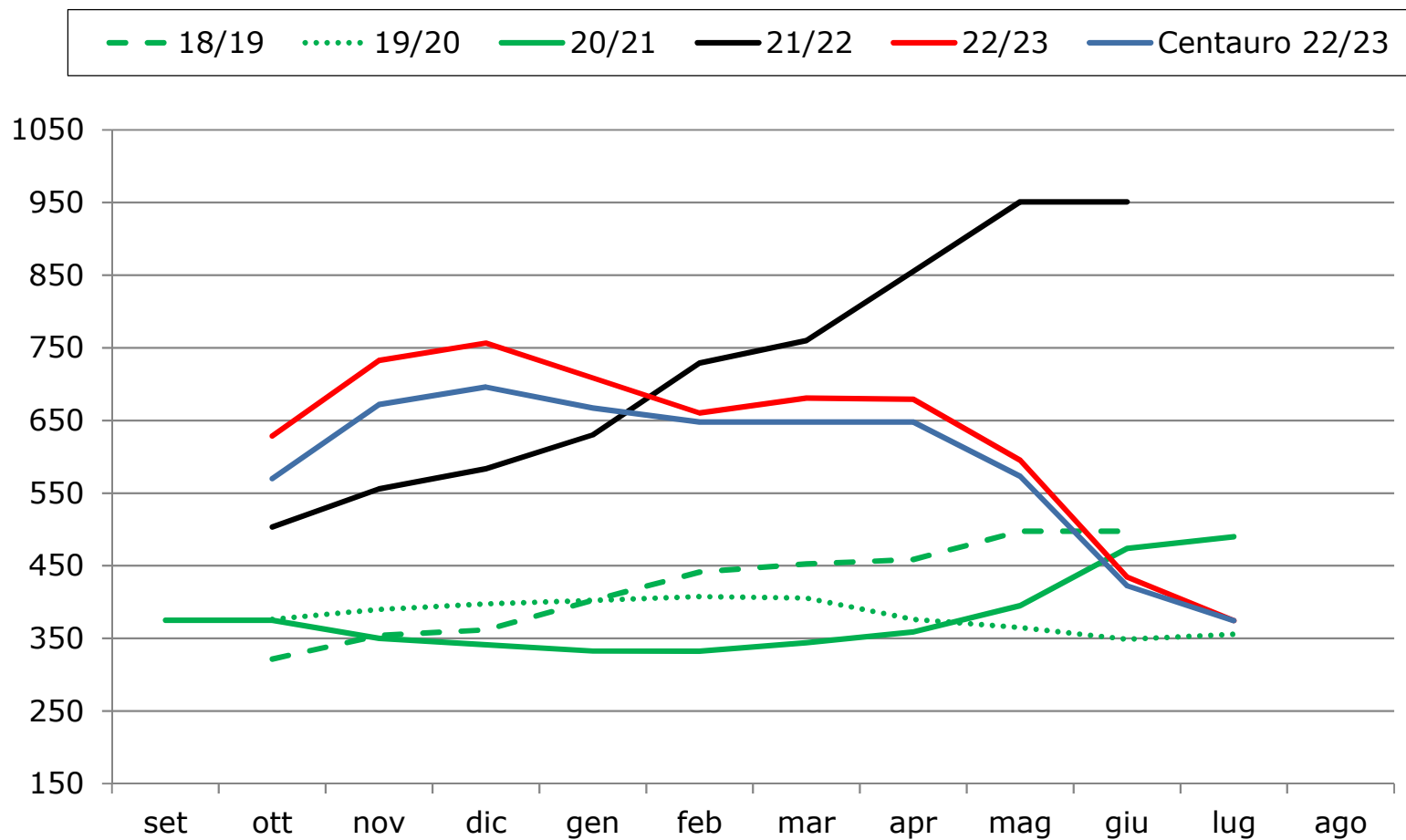
	Trasferimenti 22/23	Trasferimenti 21/22	Differenza	Variazione	%
Tondo	303.394	384.503	-81.109	↓	-21%
Medio	37.563	37.920	-357	↓	-1%
Lungo A	446.979	657.122	-210.143	↓	-32%
Lungo B	309.871	330.659	-20.788	↓	-6%
Totale	1.097.807	1.410.204	-312.397	↓	-22%



Prezzi risone – trend ultime 5 campagne

Risone Selenio (— Centauro)

(medie mensili in €/t rilevate presso la Borsa di Vercelli)

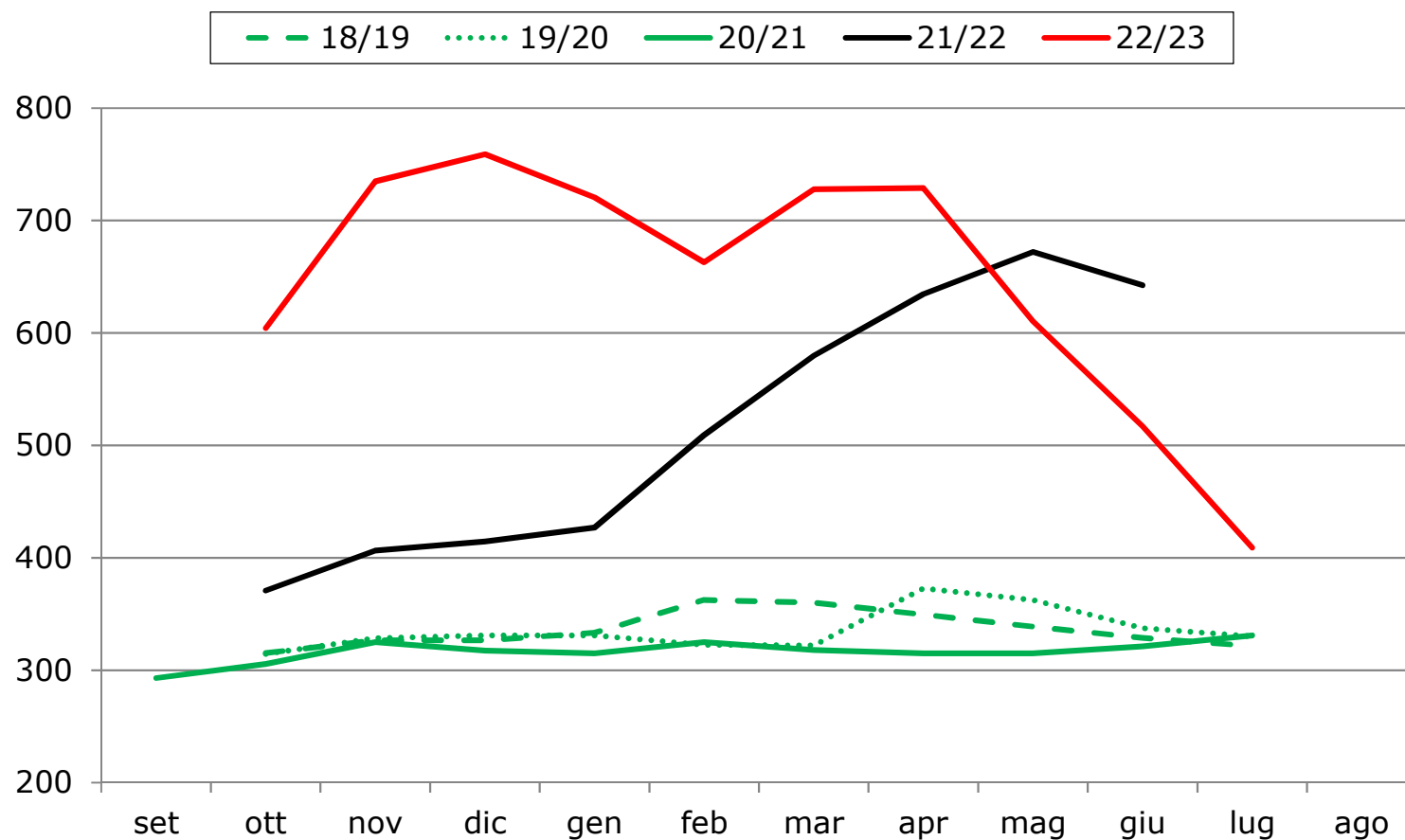




Prezzi risone – trend ultime 5 campagne

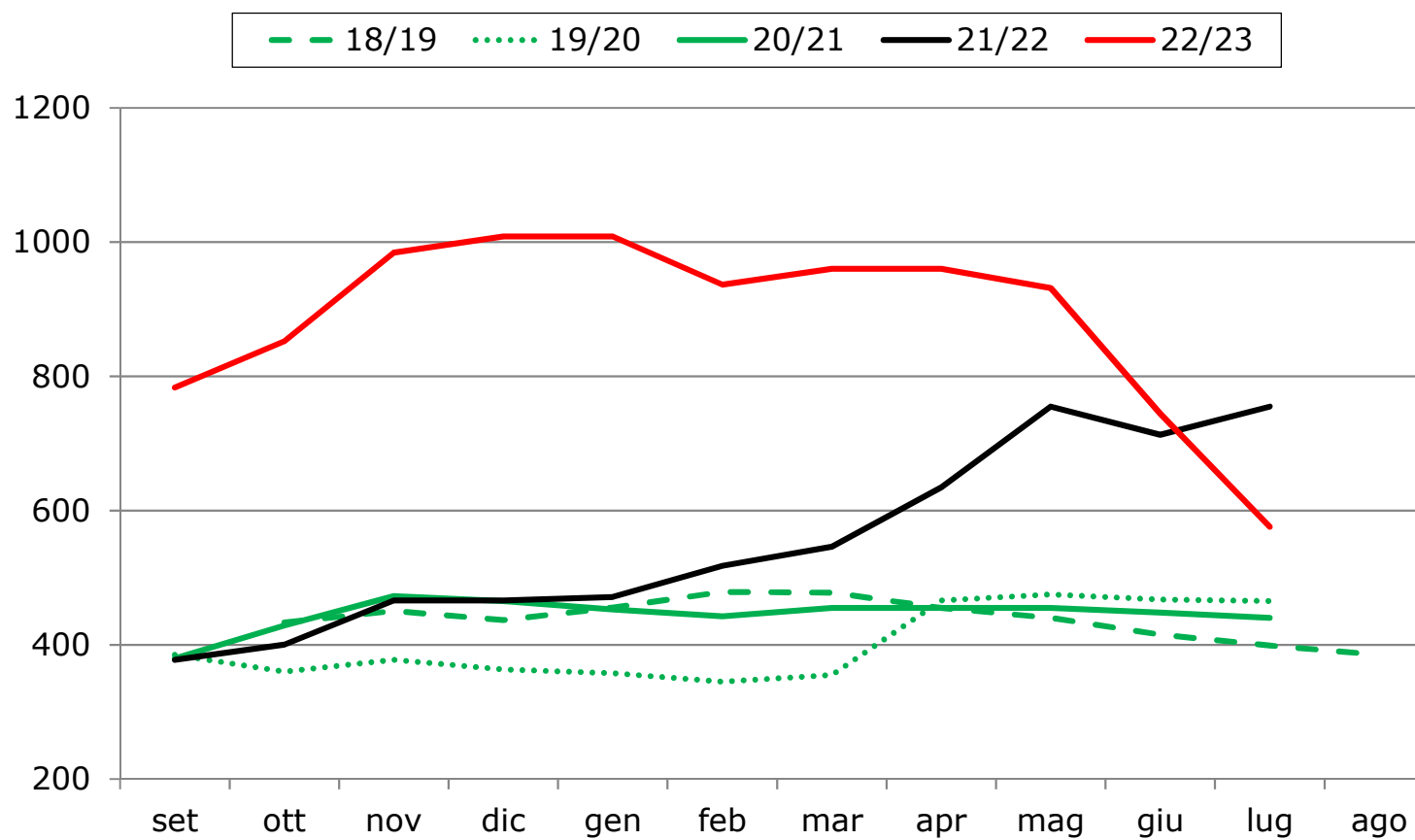
Risone Lungo-A da Parboiled

(medie mensili in €/t rilevate presso la Borsa di Vercelli)





Prezzi risone – trend ultime 5 campagne Mercato interno: Arborio (medie mensili in €/t rilevate presso la Borsa di Vercelli)

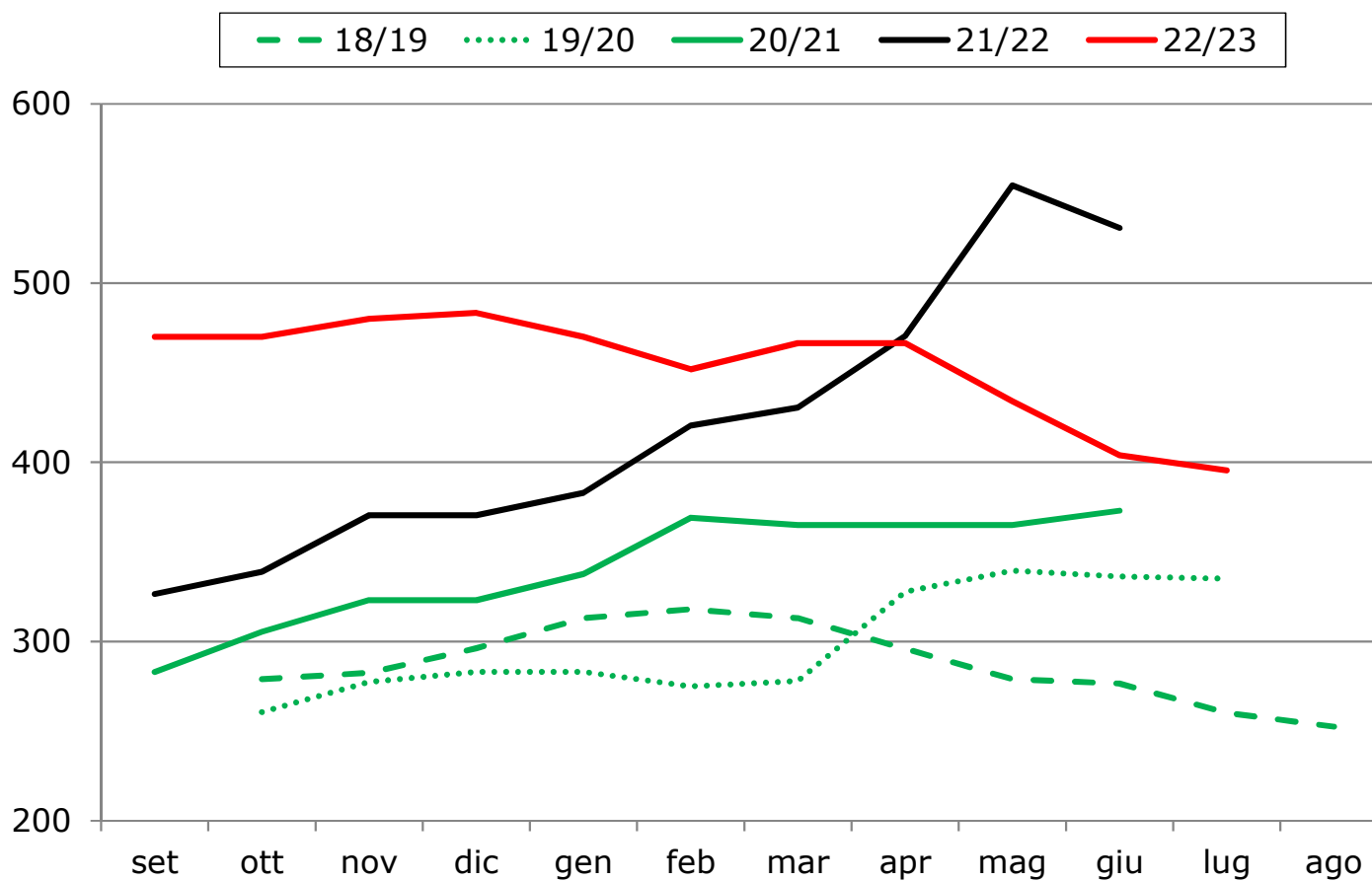




Prezzi risone – trend ultime 5 campagne

Risone Lungo B

(medie mensili in €/t rilevate presso la borsa di Vercelli)



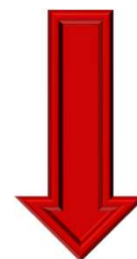


ESPORTAZIONI DALL'ITALIA

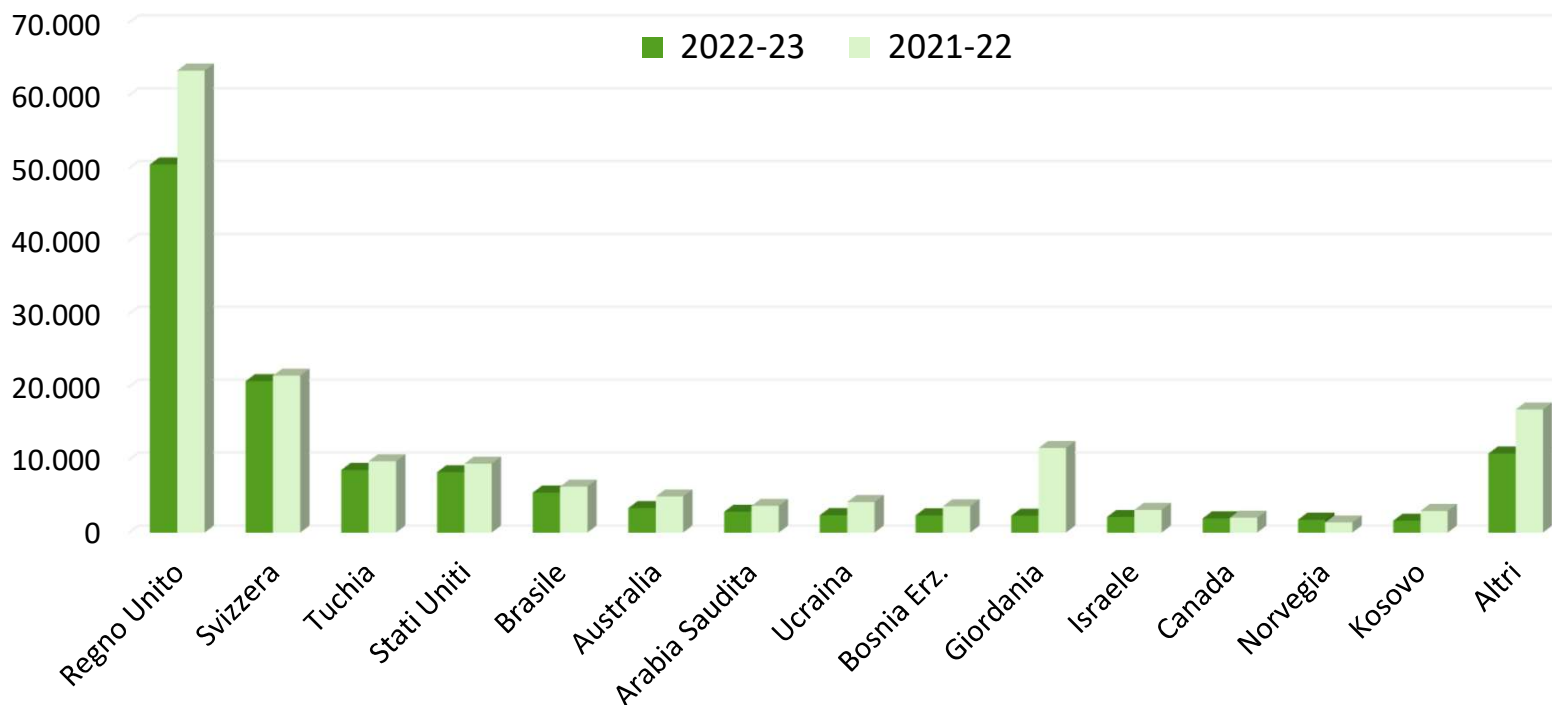
al 21 luglio 2023

(Fonte: dichiarazioni di esportazione dell'Ente Risi)

Nel corso della campagna 2022/2023 le richieste di dichiarazioni ENR per le esportazioni verso Paesi terzi risultano pari a 125.172 tonnellate, base lavorato



**-24%
rispetto ad
un anno fa**





Consegne dall'Italia verso i Paesi Ue dal 1° settembre 2022 al 30 aprile 2023 (ultimi dati disponibili) (dati espressi in tonnellate base lavorato) (Fonte: ISTAT)

	tondo	medio	lungo-A	lungo-B	TOTALE
TOTALE GENERALE (al 30/4/2023)	84.786	6.278	65.389	184.087	340.540
TOTALE GENERALE (al 30/4/2022)	102.446	9.586	82.676	167.045	361.753
Differenza	-17.660	-3.308	-17.287	17.042	-21.213
%	-17%	-35%	-21%	10%	-6%
TOTALE GENERALE (al 30/4/2021)	121.742	5.760	73.867	149.163	350.532

Per la campagna 2020/2021 sono incluse le consegne verso Regno Unito fino al 31/12/2020



DETTAGLIO IMPORTAZIONI IN ITALIA

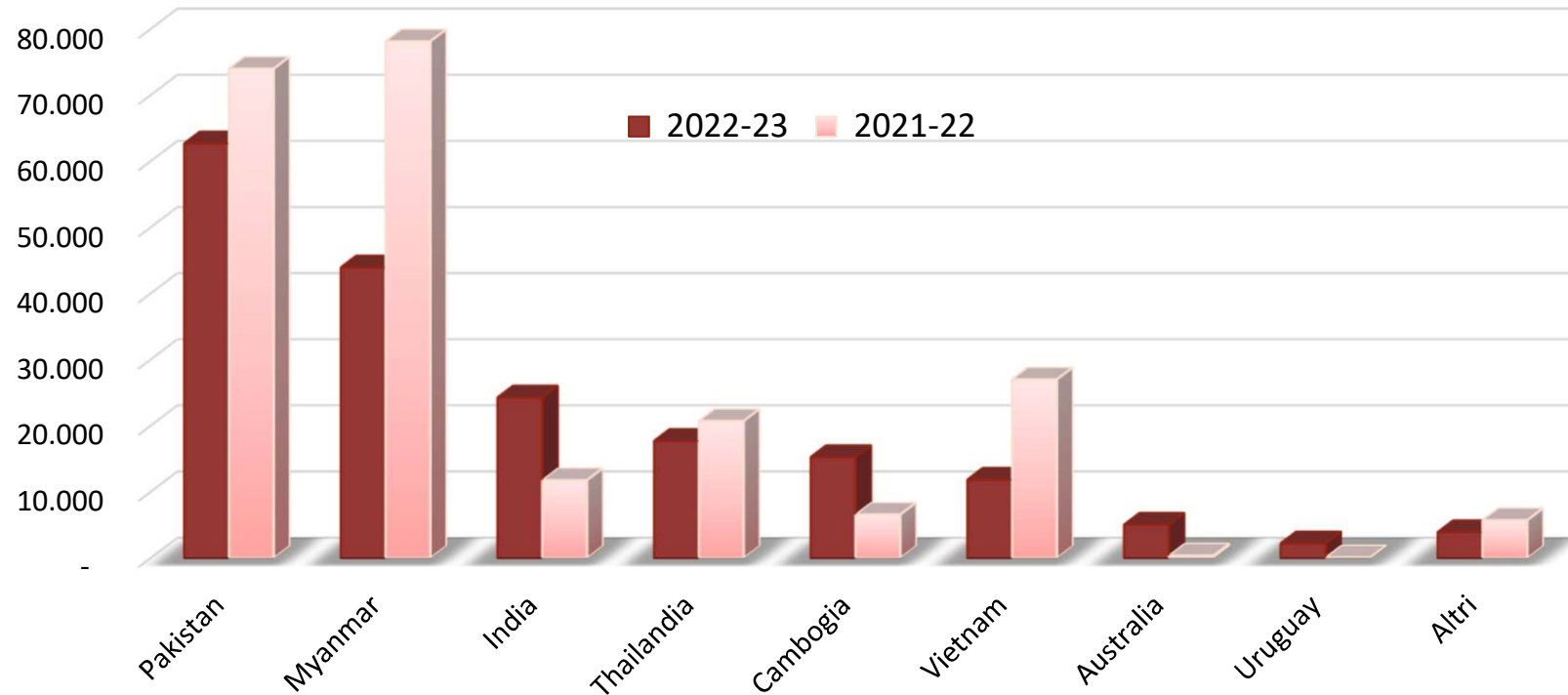
al 21 luglio 2023

(Fonte MAECI: *titoli richiesti per semigreggio e lavorato*)

**Nel corso della campagna 2022/2023
i titoli richiesti per le importazioni da
Paesi terzi (risone escluso) risultano pari
a 186.868 tonnellate, base lavorato**



**-17%
rispetto a
un anno fa**





Acquisti dell'Italia dai Paesi Ue

dal 1° settembre 2022 al 30 aprile 2023 (ultimi dati disponibili)
(dati espressi in tonnellate base lavorato)
(Fonte: ISTAT)

	tondo	medio	lungo-A	lungo-B	TOTALE
TOTALE GENERALE (al 30/4/2023)	11.149	2.184	8.909	12.429	34.671
TOTALE GENERALE (al 30/4/2022)	6.764	2.431	4.568	6.248	20.011
Differenza	4.385	-247	4.341	6.181	14.660
%	65%	-10%	95%	99%	73%
TOTALE GENERALE (al 30/4/2021)	3.543	731	2.524	7.426	14.224

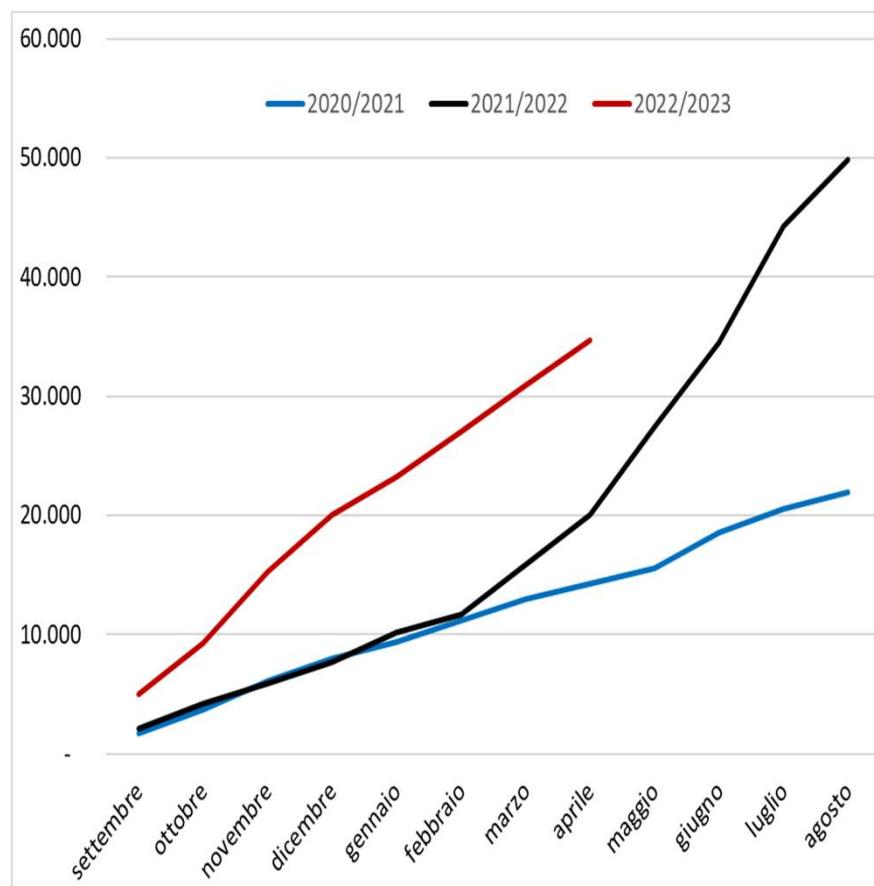
Per la campagna 2020/2021 sono inclusi gli acquisti dal Regno Unito fino al 31/12/2020



Evoluzione acquisti dell'Italia dai Paesi Ue

(dati espressi in tonnellate base lavorato)

(Fonte: ISTAT)



Paese di partenza	Campagna		differenza
	22/23	21/22	
PAESI BASSI	7.439	2.826	4.613
GRECIA	7.293	4.863	2.430
ROMANIA	6.313	4.152	2.161
BULGARIA	6.039	424	5.615
SPAGNA	3.929	2.570	1.359
FRANCIA	2.171	3.001	-830
ALTRI	1.487	2.175	-688
TOTALE	34.671	20.011	14.660



Mercato Unione europea

Campagna 2022/2023

***LA COMMISSIONE EUROPEA NON AGGIORNA
I DATI DALL'INIZIO DI LUGLIO A CAUSA DI
UN PROBLEMA TECNICO***



IMPORT-EXPORT UE

Sono incluse le importazioni e le esportazioni del Regno Unito fino al 31/12/2020 e le importazioni e le esportazioni da e verso il Regno Unito a partire dall'1/1/2021

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate)

		EU *		EU *		EU + UK	
		01/09/2022 - 01/07/2023		01/09/2021 - 03/07/2022		01/09/2020 - 04/07/2021	
		Export	Import	Export	Import	Export	Import
<i>(tonnes milled equivalent)</i>							
Paddy	Indica	290	7,475	285	13,973	28	35,112
	Japonica	24,304	174	1,427	46	19,121	316
	Total paddy	24,595	7,649	1,712	14,019	19,149	35,429
Husked	Indica	12,228	349,024	6,466	417,839	4,643	445,933
	Japonica	11,671	60,123	7,752	42,628	10,080	23,666
	Total husked	23,899	409,146	14,218	460,467	14,723	469,599
Milled & semi-milled	Indica	79,355	609,860	87,644	559,596	64,274	391,303
	Japonica	171,195	203,072	190,662	248,429	173,624	153,149
	Total milled	250,550	812,932	278,306	808,025	237,898	544,452
General Total		299,044	1,229,727	294,236	1,282,511	271,771	1,049,480
Broken	Total broken	12,188	421,774	10,609	500,544	7,118	308,653

* The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period was still a part of the EU Customs Union. Due to the absence of intra-trade data in the surveillance system, the total of the EU trade data therefore also include the UK trade until 31/12/2020. The data as of 1/01/2021 is therefore not comparable with the data until 31/12/2020.



**Importazioni nell'Unione europea a 27
al 1° luglio 2023**

(Fonte: Commissione europea - quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)					
		2022/2023	2021/2022	Differenza	Differenza in %
		EU - 27	EU - 27		
RISONE	Japonica	174	46	128	278,3%
	Indica	7.475	13.973	-6.498	-46,5%
	totale	7.649	14.019	-6.370	-45,4%
SEMIGREGGIO	Japonica	60.123	42.628	17.495	41,0%
	Indica	349.024	417.839	-68.815	-16,5%
	totale	409.147	460.467	-51.320	-11,1%
LAVORATO	Japonica	203.072	248.429	-45.357	-18,3%
	Indica	609.860	559.596	50.264	9,0%
	totale	812.932	808.025	4.907	0,6%
TOTALE	Japonica	263.369	291.103	-27.734	-9,5%
	Indica	966.359	991.408	-25.049	-2,5%
	totale	1.229.728	1.282.511	-52.783	-4,12%



IMPORTAZIONI

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

Top 5 import origins* - (update of 02 Jul 2023)

Paddy-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Guyana	7,465	99.9%	13,969	100.0%

Paddy-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Morocco	149	85.5%		
United Kingdom	8	4.5%	14	30.3%

Total Paddy				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Guyana	7,465	97.6%	13,969	99.6%
Morocco	149	1.9%		
United Kingdom	9	0.1%	15	0.1%

Husked-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Pakistan	104,262	29.9%	165,298	39.6%
India	60,373	17.3%	25,051	6.0%
Uruguay	52,337	15.0%	56,444	13.5%
Guyana	50,436	14.5%	50,586	12.1%
Argentina	35,077	10.1%	54,591	13.1%

Husked-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
China	45,076	75.0%	29,607	69.5%
Vietnam	5,579	9.3%	1,331	3.1%
Australia	3,075	5.1%	189	0.4%
Cambodia	2,435	4.1%	656	1.5%
Myanmar	1,582	2.6%	6,591	15.5%

Total Husked				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Pakistan	104,344	25.5%	165,622	36.0%
India	61,428	15.0%	27,510	6.0%
Uruguay	52,338	12.8%	56,502	12.3%
Guyana	50,628	12.4%	50,738	11.0%
China	45,156	11.0%	29,664	6.4%

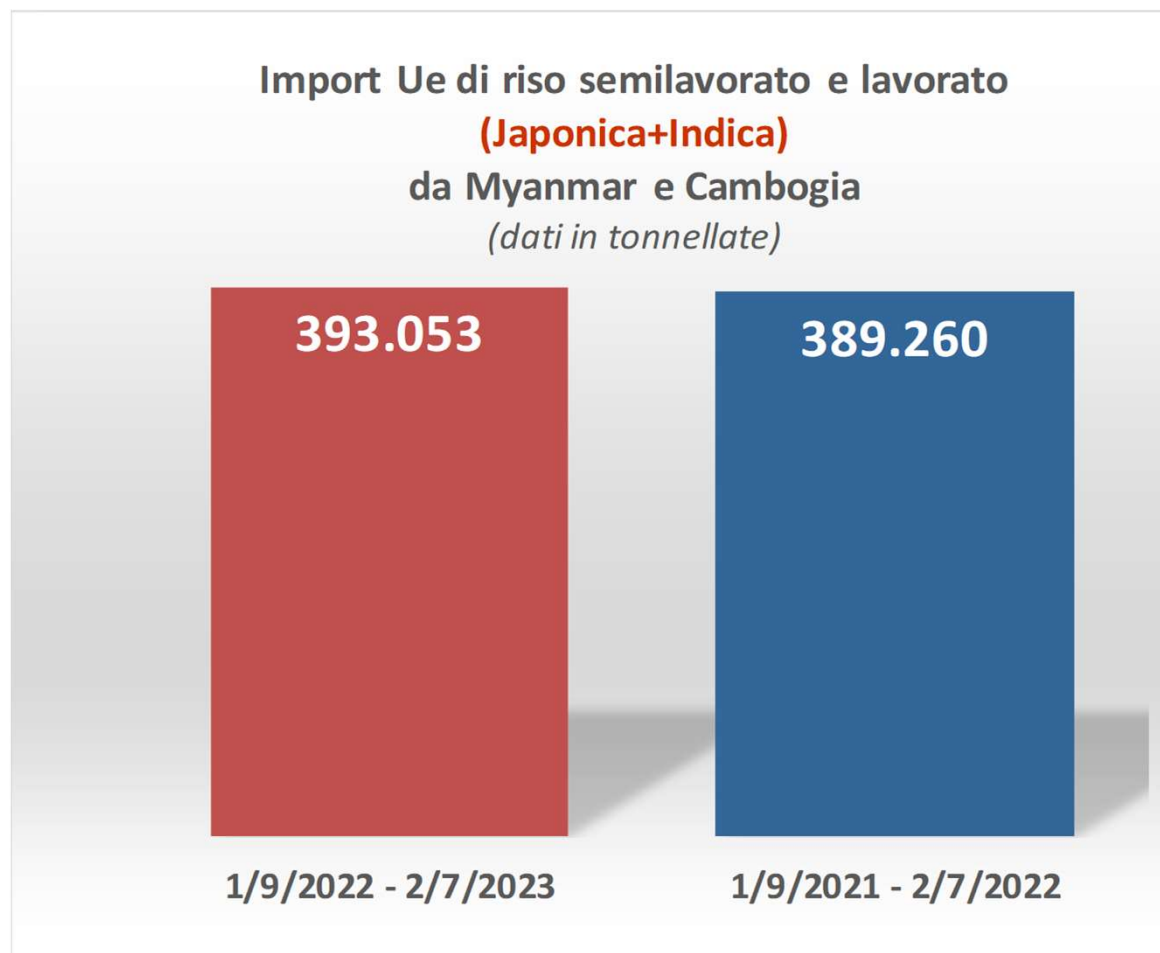
Milled & semi-milled-Indica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	136,134	22.3%	84,192	15.0%
Cambodia	135,749	22.3%	127,033	22.7%
Thailand	111,265	18.2%	135,825	24.3%
Pakistan	93,247	15.3%	73,607	13.2%
India	82,036	13.5%	64,190	11.5%

Milled & semi-milled-Japonica				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	108,369	53.4%	166,208	66.9%
Vietnam	20,368	10.0%	18,076	7.3%
United States of America	12,842	6.3%	18,976	7.6%
Cambodia	12,801	6.3%	11,827	4.8%
China	11,819	5.8%	851	0.3%

Total Milled & semi-milled				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	244,502	30.1%	250,400	31.0%
Cambodia	148,551	18.3%	138,860	17.2%
Thailand	119,429	14.7%	145,502	18.0%
Pakistan	102,656	12.6%	80,043	9.9%
India	92,772	11.4%	72,681	9.0%

Broken-				
Origin	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Myanmar	297,865	70.6%	374,949	74.9%
Brazil	37,129	8.8%	8,157	1.6%
Cambodia	22,498	5.3%	23,909	4.8%
Thailand	16,137	3.8%	17,520	3.5%
Argentina	13,762	3.3%	1,125	0.2%

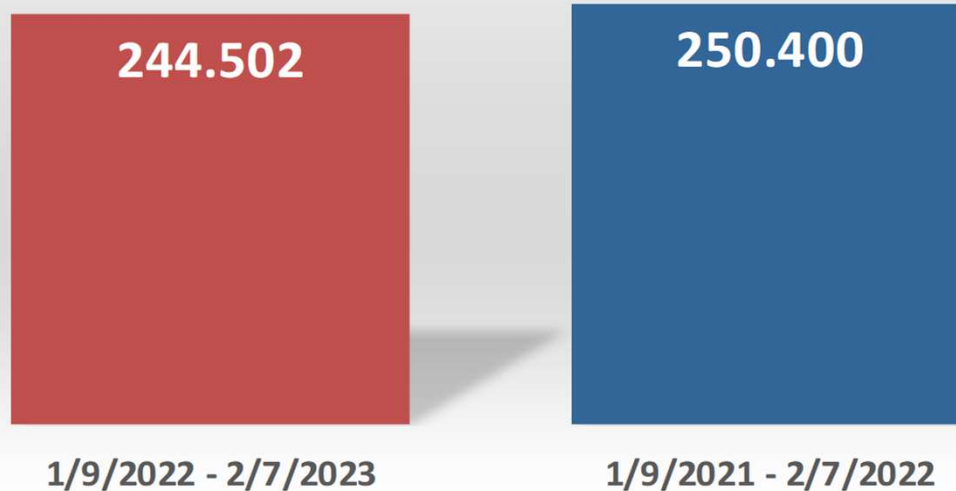
* The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period was still a part of the EU Customs Union. Due to the absence of intra-trade data in the surveillance system, the total of the EU trade data therefore also include the UK trade until 31/12/2020. The data as of 1/01/2021 is therefore not comparable with the data until 31/12/2020.



Importazioni in aumento dell'1% rispetto alla scorsa campagna



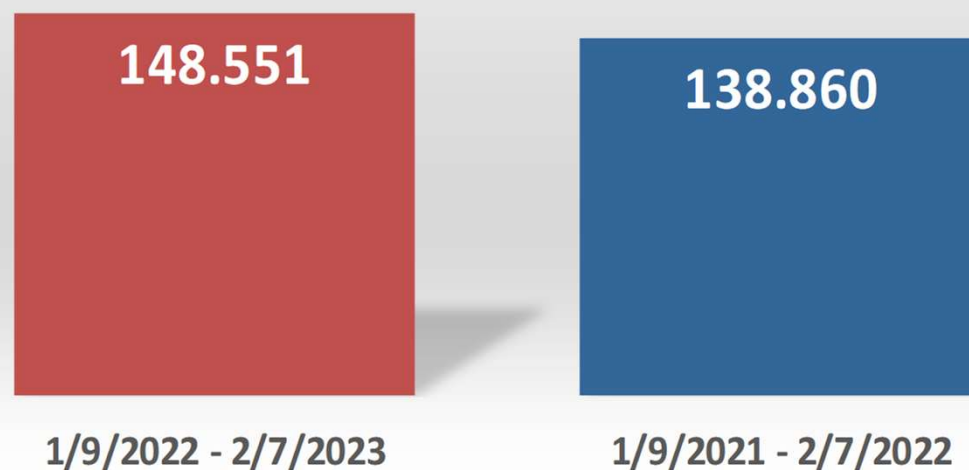
**Import Ue di riso semilavorato e lavorato
(Japonica+Indica)
da Myanmar
(dati in tonnellate)**



Importazioni in calo del 2% rispetto alla scorsa campagna



**Import Ue di riso semilavorato e lavorato
(Japanica+Indica)
da Cambogia
(dati in tonnellate)**



Importazioni in aumento del 7% rispetto alla scorsa campagna



Import Ue di riso confezionato

Tipo di confezionamento	Campagna		Differenza	
	2022/2023 fino al 31 marzo 2023 (dati espressi in tonnellate)	2021/2022 fino al 31 marzo 2022 (dati espressi in tonnellate)	in tonnellate	in %
Fino a 5 kg	60.651	59.438	1.213	2%
Da 5 a 20 kg	157.723	151.414	6.309	4%
Totale	218.374	210.852	7.522	4%

Fonte: DG Agri



**Esportazioni dell'Unione europea a 27
al 1° luglio 2023**

(Fonte: Commissione europea - quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)					
		2022/2023	2021/2022	Differenza	Differenza in %
		EU - 27	EU - 27		
RISONE	Japonica	24.304	1.427	22.877	1603,2%
	Indica	290	285	5	1,8%
	totale	24.594	1.712	22.882	1336,6%
SEMIGREGGIO	Japonica	11.671	7.752	3.919	50,6%
	Indica	12.228	6.466	5.762	89,1%
	totale	23.899	14.218	9.681	68,1%
LAVORATO	Japonica	171.195	190.662	-19.467	-10,2%
	Indica	79.355	87.644	-8.289	-9,5%
	totale	250.550	278.306	-27.756	-10,0%
TOTALE	Japonica	207.170	199.841	7.329	3,7%
	Indica	91.873	94.395	-2.522	-2,7%
	TOTALE	299.043	294.236	4.807	1,63%



ESPORTAZIONI UE

(Fonte: Commissione europea – quantità effettivamente sdoganate in tonnellate, in equivalente riso lavorato)

Top 5 export destinations* - (update of 02 Jul 2023)

Paddy-Indica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	156	53.8%	0	0.0%
Ukraine	92	31.9%	0	0.1%
Morocco	17	5.9%	249	87.3%
United Kingdom	11	3.7%	9	3.1%
Russia	6	1.9%	3	1.0%

Paddy-Japonica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	23,802	97.9%	658	46.1%
United Kingdom	119	0.5%	119	8.3%
Russia	111	0.5%	57	4.0%
Morocco	73	0.3%	33	2.3%
Norway	68	0.3%	59	4.1%

Total Paddy				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	23,958	97.4%	658	38.4%
United Kingdom	130	0.5%	128	7.5%
Russia	116	0.5%	60	3.5%
Ukraine	92	0.4%	345	20.1%
Morocco	90	0.4%	281	16.4%

2022/23				
destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	10,063	82.3%	4,446	68.8%
Switzerland	795	6.5%	613	9.5%
Norway	308	2.5%	388	6.0%
India	185	1.5%	12	0.2%
Thailand	173	1.4%		

Husked-Japonica				
destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
Türkiye	5,451	46.7%	177	2.3%
Switzerland	3,418	29.3%	3,528	45.5%
United Kingdom	1,646	14.1%	1,325	17.1%
Israel	221	1.9%	595	7.7%
North Macedonia	135	1.2%		

Total Husked				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	11,709	49.0%	5,771	40.6%
Türkiye	5,453	22.8%	179	1.3%
Switzerland	4,213	17.6%	4,141	29.1%
Norway	324	1.4%	406	2.9%
India	304	1.3%	253	1.8%

Milled & semi-milled-Indica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	37,210	46.9%	47,104	53.7%
Switzerland	11,285	14.2%	9,350	10.7%
Belarus	8,878	11.2%	5,844	6.7%
United States of America	6,056	7.6%	11,391	13.0%
Norway	4,186	5.3%	4,469	5.1%

Milled & semi-milled-Japonica				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	56,217	32.8%	68,679	36.0%
Türkiye	31,759	18.6%	10,701	5.6%
Jordan	17,095	10.0%	28,778	15.1%
United States of America	8,094	4.7%	8,996	4.7%
Switzerland	7,347	4.3%	9,007	4.7%

Total Milled & semi-milled				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	93,428	37.3%	115,783	41.6%
Türkiye	31,932	12.7%	10,813	3.9%
Switzerland	18,632	7.4%	18,357	6.6%
Jordan	17,095	6.8%	29,106	10.5%
United States of America	14,150	5.6%	20,387	7.3%

Broken-				
Destination	MY 2022/23		MY 2021/22	
	tonnes	share	tonnes	share
United Kingdom	8,124	66.7%	7,596	71.6%
Serbia	1,588	13.0%	2,294	21.6%
Norway	1,378	11.3%	161	1.5%
Ukraine	816	6.7%	74	0.7%

* The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period was still a part of the EU Customs Union. Due to the absence of intra-trade data in the surveillance system, the total of the EU trade data therefore



Stima semine 2023



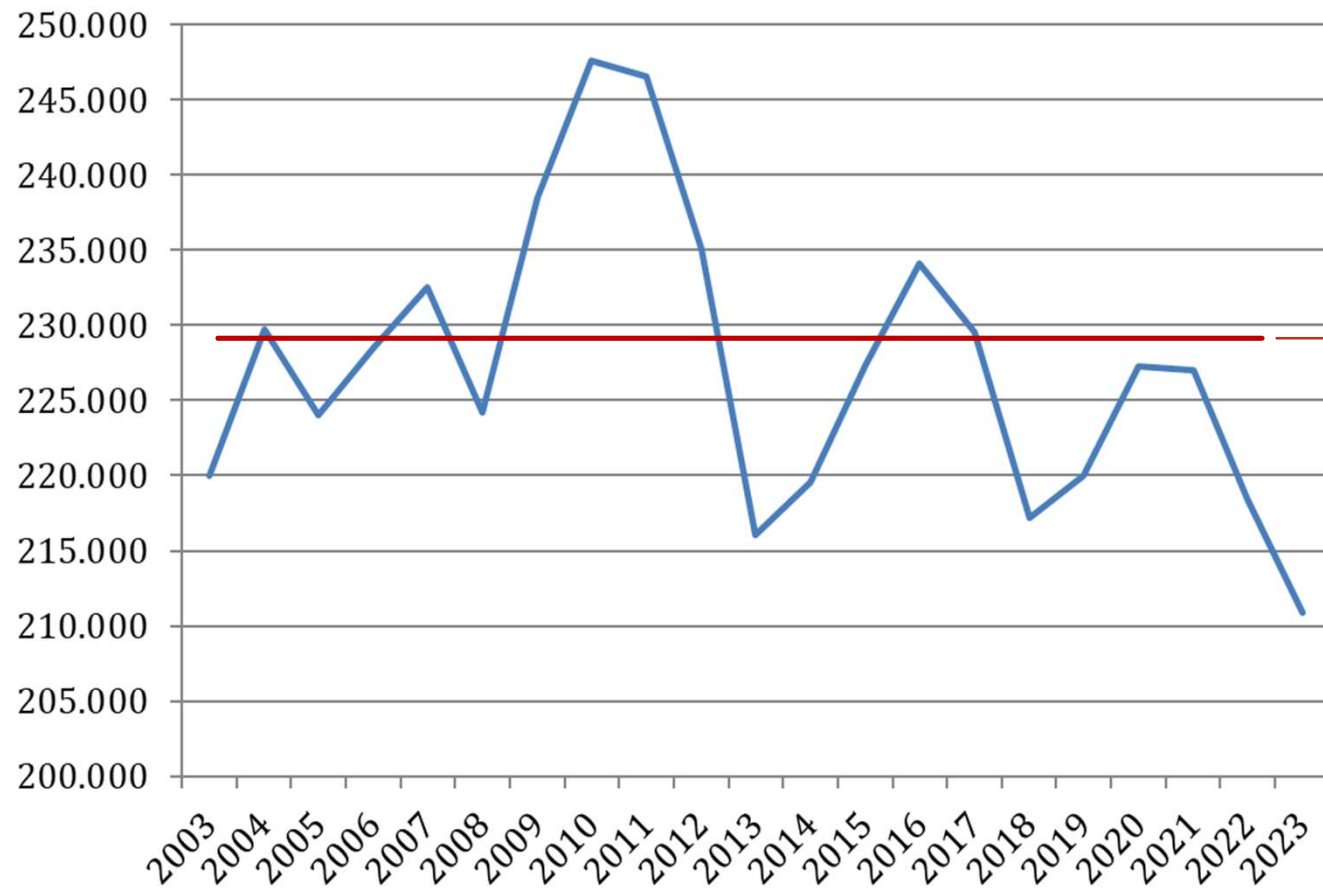


Stima al 20 luglio
Superfici coltivate a riso nel 2023

<i>GRUPPI VARIETALI</i>	<i>Superfici 2023 (ettari)</i>	<i>Superfici 2022 (ettari)</i>	<i>Differenza</i>	
			<i>ettari</i>	<i>%</i>
<i>SELENIO</i>	14.800	20.640	-5.840	-28,3%
<i>CENTAURO</i>	5.400	8.967	-3.567	-39,8%
<i>ALTRI TONDI</i>	33.450	35.902	-2.452	-6,8%
<i>LIDO e similari</i>	2.300	1.837	463	25,2%
<i>PADANO e similari</i>	100	140	-40	-28,7%
<i>VIALONE NANO</i>	3.050	3.245	-195	-6,0%
<i>VARIE MEDIO</i>	3.350	2.637	713	27,0%
<i>LOTO - ARIETE e similari</i>	29.750	25.867	3.883	15,0%
<i>S.ANDREA e similari</i>	1.500	1.833	-333	-18,2%
<i>ROMA e similari</i>	11.350	12.298	-948	-7,7%
<i>BALDO e similari</i>	6.150	6.159	-9	-0,1%
<i>ARBORIO e similari</i>	19.450	18.056	1.394	7,7%
<i>CARNAROLI e similari</i>	25.550	20.577	4.973	24,2%
<i>VARIE LUNGO A</i>	5.000	5.267	-267	-5,1%
<i>LUNGO B</i>	49.700	54.994	-5.294	-9,6%
TOTALE	210.900	218.421	-7.521	-3,4%
TONDO	53.650	65.510	-11.860	-18,1%
MEDIO	8.800	7.860	940	12,0%
LUNGO A	98.750	90.058	8.693	9,7%
LUNGO B	49.700	54.994	-5.294	-9,6%



Superficie a riso in Italia (ha)



228.000 ettari
=
Media dal
2003 al 2022